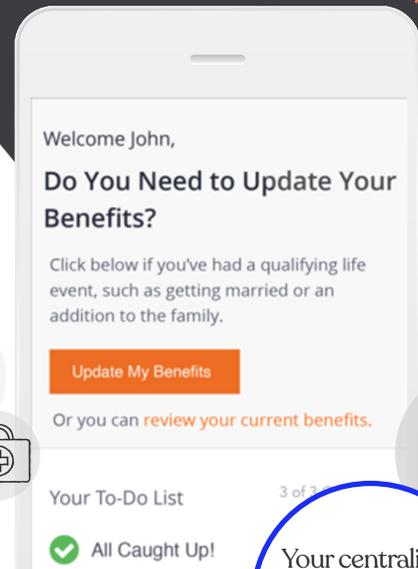


Better Ben Admin starts here.

Simplify benefits administration, stay compliant, and put more time back in your day with PlanSource, powered by ebm.



Your centralized system of record for all things benefits

Core Platform

With PlanSource, you and your employees have the freedom and flexibility to manage and access benefits 24/7...anytime, anywhere.

Online Enrollment

- ✓ New hire, life event, open enrollment
- ✓ Plan comparison
- ✓ Decision support
- ✓ Educational videos
- ✓ Beneficiary allocation
- ✓ Enrollment progress dashboard
- ✓ Confirmation statements
- ✓ Enrollment Call Center

Integrated Ecosystem

- ✓ Carrier EDI feeds
- ✓ Payroll/HRIS connectivity
- ✓ Electronic EOI
- ✓ Inbound/outbound SSO

Data & Reporting

- ✓ On-demand reporting
- ✓ Alerts & notifications
- ✓ Customizable reports
- ✓ Self-bill/list bill export

Enhanced HR

Manage your workforce with a robust suite of HR tools.

- ✓ Employee Communication Center
- ✓ Email & SMS Notifications
- ✓ Total Compensation Statements
- ✓ Device Management



Compliance Services

Outsourced solutions to solve your compliance headaches.

- ✓ ACA Reporting
- ✓ Billing Reconciliation
- ✓ COBRA Administration
- ✓ Consolidated Carrier Billing
- ✓ Dependent Verification



PLANSOURCE®

- POWERED BY -



Control costs

Reduce human error and recoup lost funds by eliminating duplicate data entry and automating manual administrative processes like carrier billing reconciliation.

Reduce risk

Stay on top of compliance requirements through outsourcing and streamlining COBRA, ACA reporting, & dependent verification.

Enhance the employee experience

Employees want the same experience they have outside of work, inside of work. With our self-service tools and mobile-friendly solutions, we make it easy to do just that.

Getting started is simple:

1. **Discovery**
We'll get to know your organization and how you're currently managing benefits.
2. **Demo**
During an interactive demo, you'll get the full experience of all the platform has to offer.
3. **Deploy**
Your dedicated Client Success Team is ready to jump into action and put you on the path to delightful benefits administration.

HELP WHEN YOU NEED IT

Technology is only as good as the team that is behind it®

Get the most out of your benefits technology by connecting with your dedicated Client Success Team anytime via phone or email. We're here to support you.



Keep your employees' data protected

- HIPAA compliant
- SOC 2, Type 2 certified



SAFE & SECURE

Spend less time on administrative tasks and more time focused on what matters most: **your people.**

Get started today: hello@getebm.com | 855-400-0792 | www.getebm.com

