



**RESERVED SYMBOL:** FARM.cse  
**SHELL:** GRE.cse  
**# OF SHAREHOLDERS:** 6,200+  
  
**CEO:** Arthur Griffiths  
**CFO:** Abbey Abdiye  
**DIRECTOR (Proposed):** Rod Campbell  
**DIRECTOR (Proposed):** Nigel Horsley  
  
**PRE MONEY VALUATION:** \$20.4 Million  
**POST MONEY VALUATION:** \$23.4 Million  
**TOTAL OUTSTANDING:** 81.0 Million  
**PUBLIC FLOAT (~ Day 1):** 11.3  
**FOUNDERS & STRATEGIC:** ~50%



**PUBLIC ESCROW RELEASE TIMELINE:**

Day 1	75 Days after trading	4 Months after trading
11.3 MM	5 MM	22.0 MM

**FOUNDERS & STRATEGIC INVESTOR ESCROW RELEASE TIMELINE:**

36 MONTH VALUE ESCROW

**COMPANY SUMMARY:**

World Farms is currently farming 150 acres of High CBD Hemp with a 2019 build out of an extraction facility with though put of 10 ton per day for producing CBD isolates and high-quality distillates for the European market. The company is in the application phase for THC farms under joint venture with 55-65% ownership in cannabis farms in: Croatia, Italy, South Jamaica with 2019 target of entering the South Africa, Uruguay and the UK market with a domestic addressable market of \$115.6 Billion and a Global addressable market of \$340 Billion according to *New Frontier Data*. The company also has an in place 2019-2020 Offtake buyer with Q4 deliveries totaling \$35.0 MM USD in CBD Isolate.

**MARKET HIGHLIGHTS:**



EU Cannabis - \$318 million in 2018 to nearly \$8 billion by 2023 – \$68.5 Billion overall  
 – [Brightfield Group & New Frontier Data](#)



Africa Cannabis - \$7.1 Billion by 2023 - \$37.3 Billion overall  
 – [Prohibition Partners & New Frontier Data](#)



Latin American Cannabis Market - \$9.8 Billion overall  
 – [New Frontier Data](#)

**CANADA BY COMPARISON:**

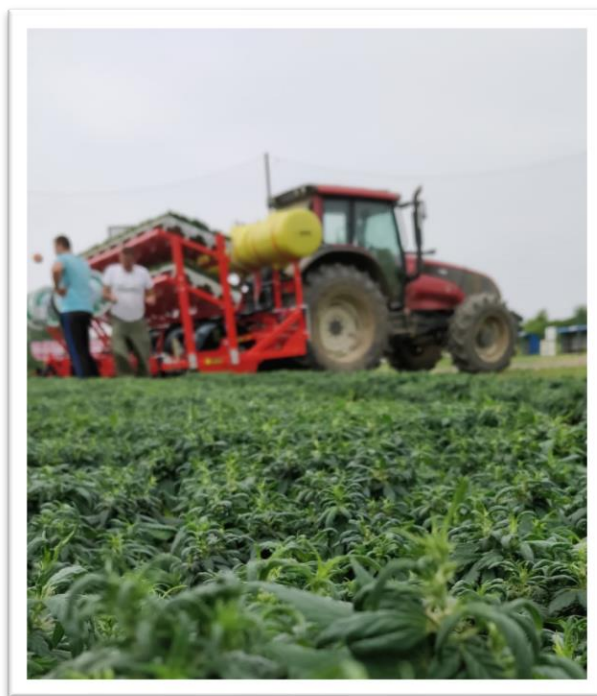
Canadian Cannabis Market Projected to Reach \$7.0 Billion (CAD \$9.2 Billion) by 2025 – [New Frontier Data](#)

## RTO TRANSACTION:

Per a definitive agreement, World Farms is merging with Graphite Energy Corp (GRE.cse) via reverse takeover a Canadian securities exchange listed issuer with 2.8 million shares outstanding. World Farms will be issued 78 million shares of the resulting issuer representing 96.5% of the resulting company to the benefit of World Farms shareholders and 3.5% to the existing shareholders of Graphite Energy. Upon exchange approval the company will trade under the symbol **FARM.cse** on the CSE, with symbols to be updated on the OTC markets and the Frankfurt Stock Exchange. Furthermore, the company plans to pursue a listing on a London based exchange.

## PRO FORMA REVENUE HIGHLIGHTS (12 MONTHS)

The company has prepared pro forma revenue, capex and opex solely for 2019 based on the premise that our ability to expand operations for CBD and CBG is simply limited by the industry outlook and the economics of expanding the farms. Furthermore, the company is in application phase of pursuing 4 international cannabis thc licences, therefore all costs, revenue and earnings would be significantly affected by approval of just one of these licences.



FARM	WF INVESTMENT	REVENUE (EST)	GROSS PROFIT	WF (%)	WF % GROSS PROFIT	2019 ROI
CROATIA	€ 2,421,700	€ 38,131,309	€ 38,131,309	55%	€ 17,470,745.00	721.42%
ITALY	€ 556,800	€ 4,185,000	€ 4,185,000	65%	€ 2,358,330.00	423.55%



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