



VICTORY
SQUARE

INVESTING IN EMERGING TECHNOLOGY SOLUTIONS

CSE:VST

OTC:VSQTF

FRA:6F6

WHAT IS VICTORY SQUARE TECHNOLOGIES?

Victory Square Technologies (VST) is an accelerator with 20+ portfolio companies focused on emerging technologies such as: Blockchain, Machine Learning, Artificial Intelligence and VR/AR.

We have a proven process for identifying and investing in extraordinary start-ups who are working on innovative and disruptive projects in every sector of the global economy, including Finance, Health, Real Estate, Insurance, Entertainment and Education.

We use our experience, expertise and resources to help grow and scale these portfolio companies, which results in explosive returns for VST and its shareholders.



OUR PROCESS

Identify a pain or market gap



Identify the need or common pain point in a high-demand market

Find a solution



We reach out to our more than 80 accelerator partners around the world to find the best start-ups offering solutions that address that gap or pain point

Validation



Once a start up is identified as a strong fit, we invest in them and provide mentorship, organizational support, and access to government funding and customers so they can setup and grow scalable, process-oriented and cost-efficient business

Return on investment (ROI)



We achieve an ROI for Victory Square and our shareholders through a public listing, private sale, initial coin or security token offerings



Victory Square's incubation process involves two distinct integration channels: Horizontal and Vertical. Once both integrations have been thoroughly completed, Victory Square Technologies starts experiencing the return on investment.

HORIZONTAL



VERTICAL

DEAL FLOW



OUR ADVANTAGE

Victory Square gives investors a curated portfolio with 20+ high-growth start-ups in a number of emerging technology verticals disrupting collectively trillion dollar markets.

REACH

Victory Square is able to get unparalleled access to hundreds of technology start ups through 80+ accelerator partners around the world.

TEAM

World renowned leadership team with incredible track record of identifying early stage growth companies and helping them to maximum liquidity.

TRACK RECORD

600+ Start-ups, 20+ Countries, \$150M+ Raised

LOCATION

Access to the Start-Up Visa Program, IRAP, SRED, Build in Canada Program and Canada's Digital Technology Supercluster.

PARTNERSHIPS

Living Labs set-up with Launch Academy, Canadian Government (Build In Canada), Foxwoods Casino, Leicester City Football Club, d10e, University of Waterloo Institute for AI and Machine Learning, VR/AR Association.

SUCCESS STORIES



MARKET CAP
80M

4000% ROI

The VISA logo, consisting of the word "VISA" in a blue, italicized sans-serif font with a yellow swoosh under the "V".



- Founded by Guy Halford Thompson.
- Incubated at Victory Square Technologies
- Victory Square Technology brought it to Canada on the Start-up Visa Program.
- VST "Blockchain advisory team" worked with BTL to position them as a thought leader in blockchain.
- They solved challenges for enterprise clients like BP, which is a leader in a large addressable market.
- That in turn allowed BTL to move into Chevron and other energy giants.
- This company went public on the TSX-V almost 3 years ago.

EQUITY PORTFOLIO

Portfolio	Ownership %	Vertical
FANSUNITE	48.55	Gaming / Blockchain / AI
ASPEN TECHNOLOGIES	36	Blockchain / Crypto
CAPACITI	28.5	Blockchain / Market Place
LIMITLESS BLOCKCHAIN	100	Crypto Mining / Blockchain
V2G	100	Gaming / AR
IMMERSIVE TECH	100	AR / VR / Education
CLOUD ADVISORS	16	Insurance / AI
CASSIA	23.5	Fintech / AI
TALO FLOW	9	AI/Business Logic
STREAMLINE	50	Blockchain / AI / Real Estate
GROW TECH LABS	100	Gaming / Blockchain / AI
UNIFIED FILM FUND	40	Entertainment / Film

CSE:VST

OTC:VSQTF

FRA:6F6

EQUITY PORTFOLIO

Portfolio	Ownership %	Vertical
PAYVIDA	31.5	Fintech / Payment / Lending
X2	20	Crypto / Blockchain / Fintech
PIXEL DRIVE	20	AI / Image Compression
FLOVR	49	VR / Advertising
CANNABIS WISE	25	Health / Cannabis
NEXT DECENTRUM	26.50	Blockchain / Education
SHAPE IMMERSIVE	25	AR / Blockchain
PERSONALIZED BIOMARKERS	15	Health / Precision Medicine
COVALENT	12.50	Fintech / Blockchain
MULTIAPPLIED NETWORK	10	Enterprise / SD-WAN
GROW X	5	Health / Cannabis

CSE:VST

OTC:VSQTF

FRA:6F6

CATALYST



EXIT STRATEGY › ICO / IPO

TIMELINE › Q1, 2019

PROJECTED ROI › **\$8M**



A S P E N

EXIT STRATEGY › RTO

TIMELINE › Q1, 2019

PROJECTED ROI › **\$12M**

THE VST LEADERSHIP TEAM



Shafin Diamond Tejani
Chief Executive Officer

Shafin is an entrepreneur and philanthropist. He has launched over 40 start-ups in 24 different countries, generating over \$1BN in sales. Shafin is also a passionate philanthropist and has donated over \$100 million to charitable organizations working with vulnerable children and youth. He has received numerous awards, with the most recent acknowledgment being: EY Entrepreneur of the Year, Canadian Angel Investor of the Year and BC Technology Person of the Year.



Vahid Shababi
Chief Growth Officer

Vahid is an entrepreneur and commercialization & growth professional. Vahid has expertise in SaaS and technology product commercialization, early stage startups, marketing, branding, partnership and engineering revenue and sales models. Vahid helped and lead many SaaS offering companies during their hyper growth stage.



Peter Smyrniotis
Director

Peter C. Smyrniotis is a technologist, entrepreneur and commercialization professional. Peter has expertise in technology product development, early stage startups, blockchain technologies and services, networking technologies, security and encryption, cloud infrastructure and services, crypto and digital currencies, as well as experience in ICOs.



Sheri Rempel
Chief Financial Officer

Sheri Rempel has been providing financial services to publicly-traded companies for over 12 years. She has experience working with reporting issuers listed on the Toronto Stock Exchange (TSX), the TSX Venture Exchange (TSX-V), Canadian Security Exchange (CSE) and including companies inter-listed on U.S. and other international markets.

WHY INVEST IN VST?

- **Big Growth Opportunities;**
We are pursuing opportunities in rapidly growing markets and technologies like blockchain, AI, Machine Learning, AR/VR
- **Proven Team with a Proven Track Record;**
The VST team is world class, with a proven track record of technology start up success, across multiple verticals
- **Investor Access;**
For the first time ever, investors are able to access emerging start ups that are still private, through our publicly traded stock
- **Value Returned to Shareholders;**
Focused on growth, sustainability and returning value to our shareholders via our corporate dividend.



FINANCIAL PROJECTIONS

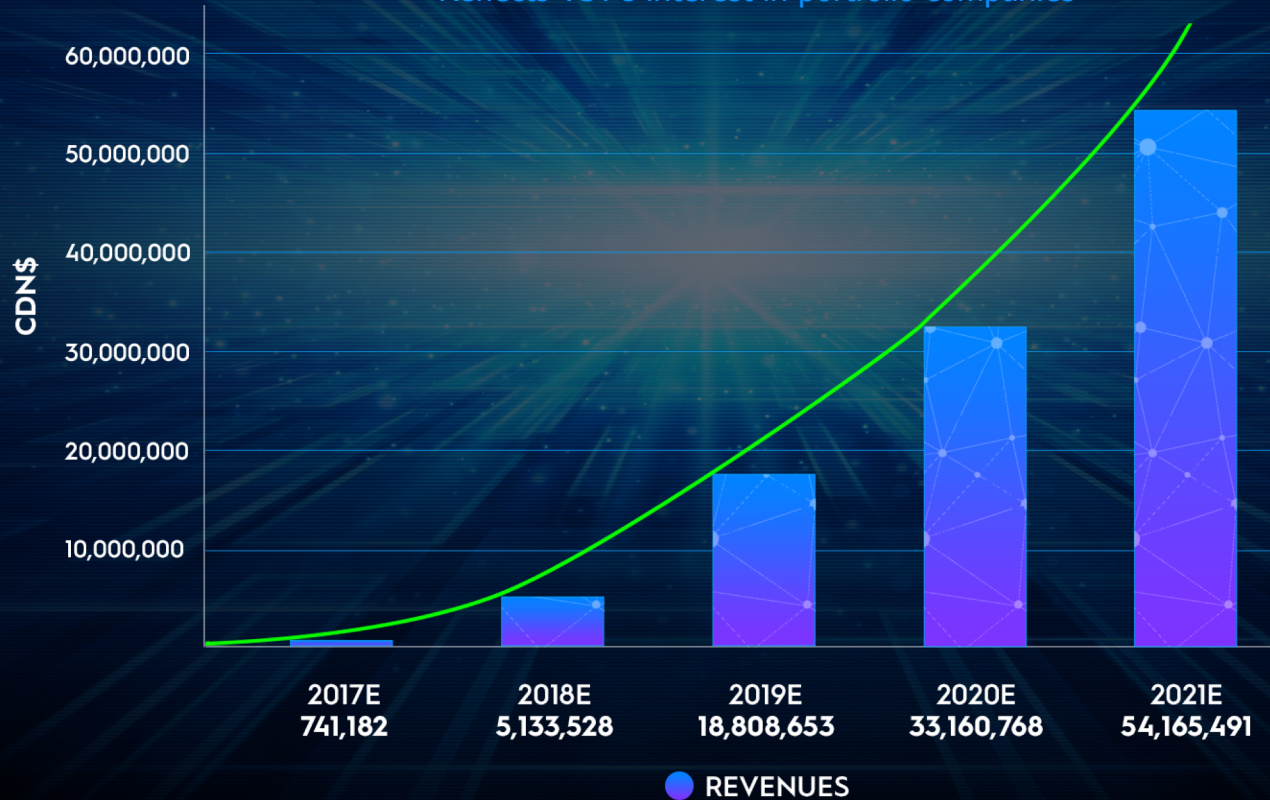
	2017	2018E (Note 1)	2019E	2020E	2021E
Revenues	741,182	5,133,528	18,808,653	33,160,768	54,165,491
EBITDA	(2,738,244)	3,882,875	3,560,874	13,142,603	24,033,311
EBITDA Margin (%)	N/A	75.65%	18.93%	18.93%	44.37%
Projected Annualized ROI on 2017 / 2018 Investments					302.37%

Note 1: Includes accounting gain from FansUnite's external financing.

REVENUE PROJECTIONS

Projected Combined Revenue of VST*

*Reflects VST's interest in portfolio companies



CAPITAL STRUCTURE

	Ticker	VST:CNX
Market Capitalization	>	\$71,470,246
Stock Price	>	\$1.00
Shares Outstanding (Basic)	>	\$71,470,246
Warrants	>	0
Insider Ownership	>	38%
Cash & Cash Equivalents	>	\$4,500,000

PARTNERS & ADVISORS

ADVISORS

Dr. Tom Elliott MBBS,
Medical Director at BC Diabetes

Dr. Fakhri Karray PHD,
Director of Waterloo Artificial Intelligence
Institute

Faizal Mitha,
Chief Innovation Officer at HUB International

Ray Walia,
CEO of Launch Academy

Pavel Bains,
CEO of Bluzelle

Guy Halford-Thompson,
Founder of BTL

Barinder Rasode,
CEO of Niche Canada

PARTNERS

- UBC
- SFU
- Launch Academy
- Canadian Federal Government
- Waterloo Artificial Intelligence Institute
- Foxwoods Casino
- Leicester City Football Club
- Mars Discover Centre
- Spark
- Sony
- Paramount
- Warner Brothers
- BC Diabetes
- WBF
- BIC
- d10e
- HUB International
- WE.org
- CANAAN
- NICHE
- VR / AR Association
- Canadian Digital Supercluster

And many
more...



Converting Market Needs to Investors Opportunities

THANK YOU

Shafin Diamond Tejani
CEO
shafin@victorysquare.com

Peter Smyrniotis
DIRECTOR
peter@victorysquare.com

CSE:VST

OTC:VSQTF

FRA:6F6