

Real-Time E-Business Suite Reporting in Excel

Discover the Magic of Excel4apps Wands



excel[★]4apps

Excel based solutions for Oracle



OVERVIEW

Real-Time E-Business Suite Reporting in Excel

Excel4apps Wands are Oracle Validated Integration solutions and have been designed to leverage existing security configuration within the Oracle environment. GL Wand, Reports Wand and Budget Wand deliver fast, flexible and secure financial reporting from Oracle E-Business Suite. Start using it and, in minutes, watch user productivity soar.

Key IT Benefits

- Easy to support
- No client install
- No client connection URLs
- Reduce FSG/Report Manager skill dependency
- Universal license key
- Easier license management
- Enhanced profile options
- Insert own SQL to create custom drill down columns
- Save money: full license not needed for admin only use

Key User Benefits

- Faster reporting
- Faster drill downs
- More refresh user control
- Intuitive, less training required
- More functions and wizards
- Customer-definable drill fields
- GL Wand Drill-Only licenses are available
- Increase productivity
- Effective replacement for Client ADI
- More time to analyze data

ORACLE

Validated Integration

Oracle E-Business
Suite

ORACLE

Gold
Partner

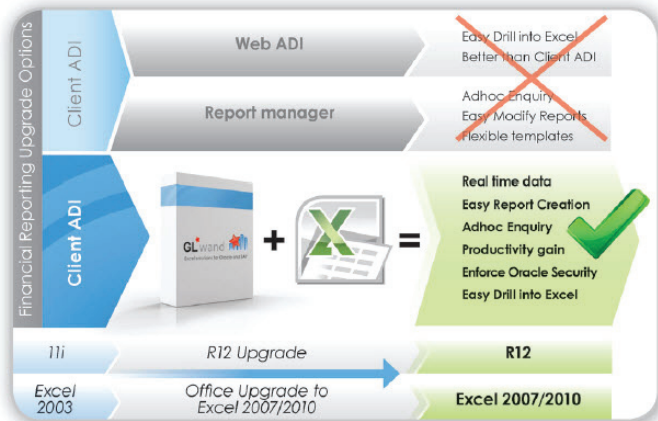
Microsoft
CERTIFIED
Partner

ISV/Software Solutions

FOR R12 UPGRADES

Fill the gaps left by the loss of Client ADI

- In R12, Client ADI is replaced by two browser-based applications: Web ADI and Report Manager
- Finance users are turning to GL Wand as an Excel-based alternative to fill reporting gaps
- GL Wand delivers real-time GL data via direct link between Oracle and its Excel front end, dramatically cutting steps from the report creation
- Finance users have strong Excel skills and they easily create and modify ad-hoc reports in just minutes



Excel-based financial reporting solution for Oracle E-Suite

GL Wand 5 is in a new Java-based framework and enables highly efficient and secure financial reporting, shorter month ends, and faster refreshes with ad-hoc inquiry and drill downs.

- Accelerate month end close
- FSG Converter
- Effective replacement for Client ADI reporting
- Automate sharing and distribution of reports

The screenshot displays the GL Wand 5 application interface. On the left, an Excel spreadsheet shows financial data with columns for 'Actual' and 'Budget' values. The data includes various expense categories such as 'Employee Expenses', 'Miscellaneous Employee Expenses', 'Advertising', and 'Shipping and Transportation'. On the right, there are two charts: a bar chart titled 'Total Cost of Sales and Services' comparing 'Dec 01 - FY10' and 'Dec 01 - FY09', and a pie chart titled 'Other Expenses' showing the breakdown of expenses. A 3D product box for 'GL Wand V.5' is positioned in the foreground on the right side of the interface.

BUDGET WAND

Discover faster budgeting and forecasting cycles with an Excel front end

Use Excel as your front end to Oracle General Ledger Budgeting functionality. Users can meet their important financial budgeting and forecasting requirements, all with minimal setup and support.

- Accelerate your budgeting/forecasting cycles
- View actual results, compare to budget, create new forecasts and upload to Oracle
- Empower departmental end users to manage and update their own budgets/forecasts

The screenshot displays an Excel spreadsheet titled "Budget Wand Load Example" for "Vision Operations (USA)". The spreadsheet includes a header section with fields for Year (2002), Company (01), Department (130), Budget Organisation (Operations), and Budget (BIS CORPORATE). Below this is a table with columns for "Jan-02", "Feb-02", "Mar-02", and "Jun-02", each with a sub-column for "PTD". The rows list various accounts and descriptions such as "Shipping and Transportation", "Freight", "Warehousing", "Utilities", "Rent Expense", "Telephone Expenses", and "Postage". A "Budget Entry" box on the right side of the spreadsheet indicates that budget input and optional values can be used. The 3D rendering of the "Budget Wand" product is positioned to the right of the spreadsheet. The product is a white, rounded rectangular device with a blue band at the bottom. The "Wands" logo is visible on the top left, and the "Budget wand" logo with the tagline "Excel budget upload tool for Oracle" is on the front.

| Account | Description | Jan-02 PTD | Feb-02 PTD | Mar-02 PTD | Jun-02 PTD |
|---------|-----------------------------|------------|------------|------------|------------|
| 15 7210 | Shipping and Transportation | 1 750 | 1 750 | 1 750 | 1 300 |
| 16 7220 | Freight | 3 750 | 3 750 | 3 750 | 5 500 |
| 17 7230 | Warehousing | 6 000 | 11 000 | 6 875 | 10 000 |
| 18 7410 | Utilities | 18 000 | 18 000 | 18 000 | 22 000 |
| 19 7420 | Rent Expense | 27 000 | 27 000 | 27 000 | 33 000 |
| 20 7450 | Telephone Expenses | 13 500 | 13 500 | 13 500 | 13 000 |
| 21 7510 | Postage | 6 000 | 7 500 | 6 000 | 9 000 |
| | | 76 000 | 82 500 | 76 875 | 97 800 |

TRIAL PROCESS & TRAINING

All of our products are available for immediate download and 30-day free trial

It's easy. Download in 5 minutes. Install in 45 minutes, including the once off server installation. Complete your first report in 30 minutes. Your trial can have an unlimited number of users and servers and any reports you create in the trial can be used in Production.

- Free in-house 30-day trial
- Unlimited users
- No middleware or data warehouse requirements
- Installs in minutes
- Use Report Wizard to build reports
- Free web-based training



About Taconic, Inc.

- Provider of life sciences solutions to researchers
- Offers innovative models and scientific services to support living cell studies and drug discovery
- Founded in 1952, operations in U.S. and Europe, supported by more than 750 global employees
- Implemented Oracle R12 in U.S. operations in 2009

The Challenge

- Lost access to vital transactional details they were accustomed to with legacy system
- Needed efficient reporting solution to fill the gaps in financial information that Oracle left behind
- Standard Oracle FSGs were limited and difficult to use and were often too high level for management

The Solution

- With GL Wand they now have static templates, can produce 80% of monthly reports with the click of a button
- Access to all journal ledgers and data in a transparent and efficient manner to continue developing monthly packages in tight deadlines

About Powell

- Provider of packaged engineering solutions in transportation, environmental, energy, industrial and utilities industries
- 12 divisions, 3,000+ employees
- Began with E-Business Suite in 2006

The Challenge

- Struggled with all reporting including ad hoc, divisional and financial as well as Report Manager, ADI and FSG reports
- IT barraged with requests, finance users frustrated

The Solution

- GL Wand streamlined processes and allowed users to quickly access and drill down to financial data in real-time
- Easily and fairly inexpensively alleviated Finance's reporting issues
- Budget Wand helped streamline budget process
- Created consistencies across divisions, and expedited their budget process

Case Study: go.excel4apps.com/powell
Watch Video: go.excel4apps.com/kelly

SURVEY SAYS

High Net Promoter (NPS) Score

Independent research was conducted in 2013 with various Excel4apps customers and partners to determine their satisfaction level. The overall responses reflected a tremendous favorability for Excel4apps products, service and support including a rating of 66 for the Americas region.

“There are many successful and profitable organizations with an NPS of less than 10. What this means to Excel4apps is that they share a customer satisfaction level comparable to many of the highest respected companies in the world.”

- Karl M. Kirsch, lead researcher on the project

Top Reasons for High NPS Score

- Ease of use of product
- Creates reports in desired format
- Speed at which reports run
- Ability to drill down and access live data
- Satisfaction with customer service and support
- Low cost of the product

¹Source: Karl M. Kirsch, CAE and Principal, Ascend Consulting Inc. an Atlanta, GA based association and technology user group consulting firm. "Excel4apps Net Promoter Score" report delivered February 2014



WHAT OUR CUSTOMERS ARE SAYING

“GL Wand provided an immediate improvement in both quality of information and efficiency, helping drive at least 4-5 days out of our monthly closing process ...”

Rodney Tillinghast, Corporate Controller, Taconic

“No matter how we grow, I certainly imagine GL Wand being part of it as the source for our financial data.”

Karl Wansbone, Financial Accountant, Trustpower

“GL Wand has given our finance users the freedom to think outside the box and be more innovative with business performance metrics.”

Martin Stanton, VP Finance, Destination Hotels & Resorts

“Across the company, I could save a week easily on running and modifying reports with GL Wand. We are avoiding inefficiencies and saving money by having more timely information.”

Sue Della, Premier Coal Limited

www.excel4apps.com/loveit

About Excel4apps

Excel4apps is a best-in-class provider of Excel-based reporting and budget-loading software for Oracle E-Business Suite. Designed for financial professionals, the award-winning GL Wand, Reports Wand, and Budget Wand products easily and securely deliver real-time ERP data using Microsoft Excel to save reporting time and effort. Excel4apps serves over 19,000 users in 62 countries, with offices in the United States, United Kingdom, Australia, United Arab Emirates and South Africa.



CONTACT US

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