PRAIRIE

Sustainability Series Webinars

Prairie Capital Advisors, Inc. is an employee-owned company that offers investment banking, ESOP advisory, valuation advisory and financial reporting valuations to support the growth and ownership transition strategies of middle-market companies. As a leading ESOP advisor, we provide ESOP valuation updates to more than 275 ESOP companies each year. We offer a robust webinar program to educate business owners and their advisors on ownership transition topics such as alternatives available, employee ownership, corporate governance, communications and more.

Webinar Archive: All of our previous webinars are available on our website for viewing at your convenience. Our archive can be found: **www.prairiecap.com/archive**

Sustainability Series: ESOP Sustainability 101 May 14th

ESOP policy decisions are established at the inception of the plan when a clear understanding of how these decisions will influence the business in unknown. However, policy decisions can have a significant impact on business operations. Join Prairie professionals, Greg Cook and Nick Dolan as they review:

- Keys to ESOP Sustainability
- Value Trajectory
- Benefit Expectation
- Future Cash Flow Implications
- Management Succession

Sustainability Series:
Defining the 5 R's
June 16th

In relation to ESOP sustainability, it's important to assess the pros and cons of the "Five R's." The reality is that each strategy has different outcomes and impacts to employee benefits, cash flow, value trajectory and repurchase obligation. Join Prairie professionals, Franco Silva and Eric Johnson, as they define each strategy in detail and explain the importance of developing initiatives to communicate and manage these strategies.

Sustainability Series: Engaging Board Members in ESOP Sustainability

August 25th

ESOP sustainability is a topic that every ESOP company should discuss. It's important to include the board in these discussions since the sustainability strategy that the company decides will impact employee benefits, cash flow, value trajectory and repurchase obligation. Join Prairie professionals, Franco Silva and Tim Jamison as they discuss the importance of engaging the board in ESOP sustainability decisions.

*All webinars are from 12-1pm CST.

www.prairiecap.com/events-webinars

2020 Future Webinars

Financing Alternatives
July 2020

Critical Issues in ESOP Company Acquisitions September 22nd

Selling an ESOP Company
September 2020

Board Governance: Diversity Inclusion-What does this mean to ESOP companies October 2020

Forecasting
October 2020

Quarterbacking an ESOP
Transaction
October 2020

The Changing Business
Landscape
November 2020

Exploring the Alternatives of Ownership Transition November 2020

Motivating a Millennial
Workforce
December 2020

2020 Previous Webinars Viewable at prairiecap.com/archive

ABCs of Valuation
January 16th

ESOP Series Part 1: Is Employee Ownership Right for Your Business?

Preparing Your Company for Transition

ESOP Series Part 2:
Decision Making in an ESOP
Transaction

Valuation in Turbulent Times

April 9th

ESOP Series Part 3: What to Expect as an ESOP Company April 14th

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