

September 2018

TSX.V: PGZ

PAN GLOBAL

RESOURCES INC

HIGH GRADE BASE METALS EXPLORATION IN SPAIN



SHARE INFO (CAD)

Shares issued & outstanding	94,293,387
Options (\$0.10)	2.625 m
Options (\$0.20)	2.775 m
Options (\$0.215)	125,000
Investor Warrants (\$0.30)	5,019,000
Broker Warrants (\$0.10)	640,200
Broker Warrants (\$0.30)	267,090
Fully Diluted	105,744,677
Market Cap	16.0 m
Available Cash	~2.8 m

MANAGEMENT

Tim Moody, President & CEO
Jim Royall, Vice President Exploration
Christina Cepeliauskas, CFO
Max Pinsky, Corporate Secretary

INVESTOR RELATIONS

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- ◆ Two properties located in Spain, a leading copper jurisdiction
- ◆ Easy property access and good local infrastructure
- ◆ IOCG, Polymetallic vein and breccia and VMS type mineralisation
- ◆ Along strike from past producing mines
- ◆ Experienced management with considerable regional expertise
- ◆ Projects offer multi-target, multi-metal, large size and grade potential

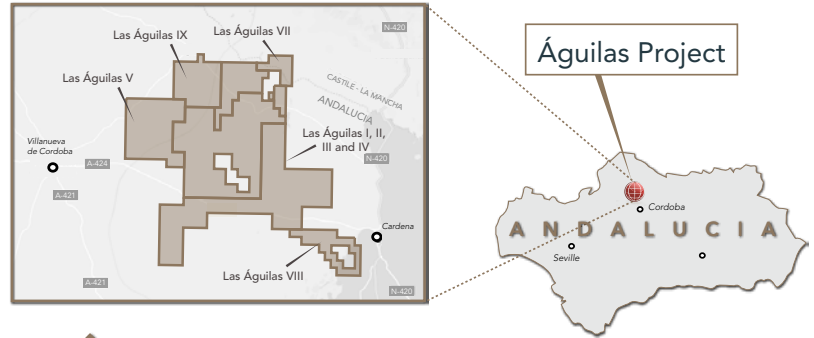
COPPER SUCCESS = Right Jurisdiction & Geology

Source: Stockhouse Interviews

The Águilas Project

Comprised of 16,333 hectares, the Águilas Project is located 300 kilometres south of Madrid, in the territory of Andalucia.

The property has two known zones of mineralisation:



1 IOCG

Iron Oxide Copper Gold or "IOCG" style target featuring copper-silver mineralisation

Exploration work to date has been comprised of extensive soil and rock sampling

Copper levels are in line with expected mineralisation of an IOCG formation - assays of up to 28% copper have been recorded to date

2 Lead-Zinc-Silver

20 kilometre long historical mine trend with lead-zinc-silver mineralisation known as the Zumajo Trend

Early stage exploration work - EM and IP imaging - has shown strong anomalies

Follow-up soil sampling has yielded elevated lead, zinc and silver concentrations

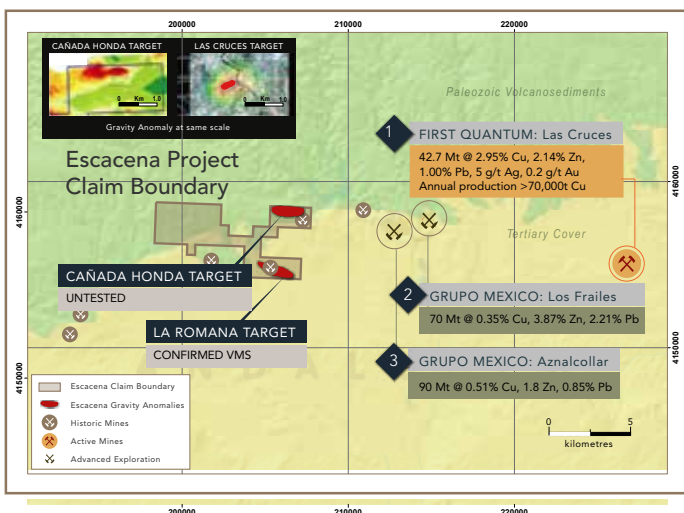
DRILLING AT ÁGUILAS

- Drilling will be divided equally between the IOCG and Pb-Zn-Ag zones
- Phase 1: 15 to 23 drill holes (3000 - 4000m) started in September, testing Cu and Pb-Zn-Ag targets
- Phase 2: follow-up drilling in Q1 2019



The Escacena Project

Comprised of approximately 2,200 hectares, the Escacena Project is located along strike with three current and past-producing copper mines. The property has two high priority gravity targets: The **Canada Honda Target** and the **La Romana Target** (see figure) :



"The size and magnitude of La Romana and La Canada gravity anomalies in the Escacena Project, in combination with the right geology and proximity to other massive sulphide mines makes these targets highly attractive."

- Tim Moody, Pan Global CEO

A good amount of historical work done on this property has proven high-grade copper mineralisation exists. Previous work by Exxon confirmed massive sulphide with some high copper grades and stock work sulphide mineralisation over a 1.3 kilometre strike on the La Romana Target. This mineral rich geology could also yield commercially minable deposits of zinc and gold.