



# Disclaimer

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*Robert Baxter (FAusIMM), a Director of Pan Global Resources and a qualified person as defined by National Instrument 43-101, has reviewed the scientific and technical information that forms the basis for this presentation. Mr. Baxter is not independent of the Company.*

# Capital Structure & Share Price

PAN GLOBAL RESOURCES INC., D, TSXV O 0.17 H 0.17 L 0.15 C 0.15

## CAPITAL STRUCTURE (CAD) | September 2018

Shares issued and outstanding	94,293,387
Options (\$0.10)	2.625 m
Options (\$0.20)	2.775 m
Options (\$0.215)	125,000
Investor Warrants (\$0.30)	5,019,000
Broker Warrants (\$0.10)	640,200
Broker Warrants (\$0.30)	267,090
Fully Diluted	105,744,677

**Market Cap** 16.0 m  
**Available Cash** ~2.8 m



# Investment Highlights



Highly experienced Board and Management

Pursuing base and precious metals from exploration through to mine development

Currently focused on opportunities in Spain

- Established mining industry, well-developed infrastructure; track record of exploration success and mine development
- Clear legislative framework, constructive fiscal regime, incentives

Earning 100% of Minera Aguila SLU (Aguilas Project)

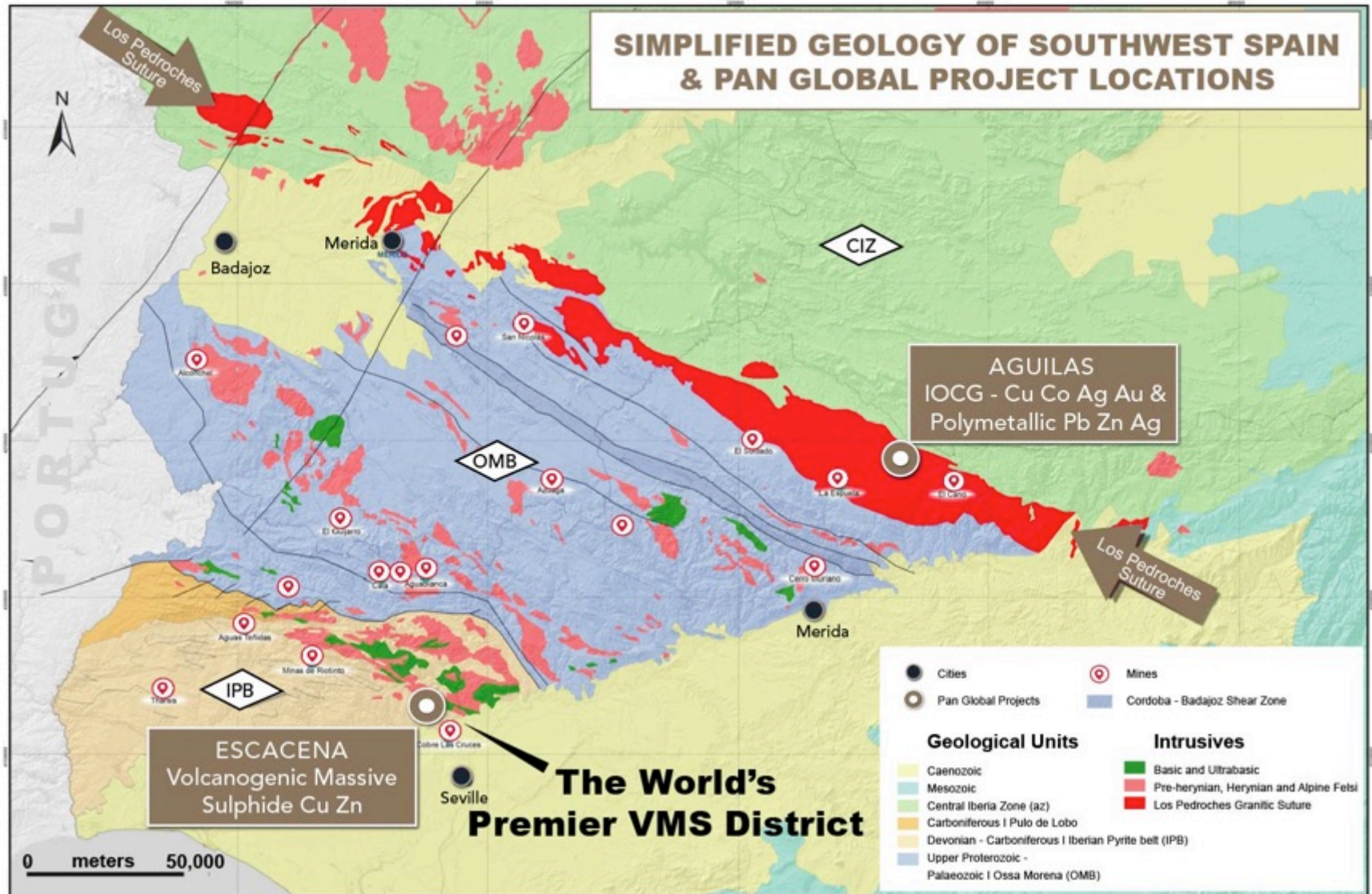
- Approximately 16,333 ha with multiple high priority targets
- High grade IOCG style Cu-Ag ± Co, Au
- Polymetallic - Pb-Zn-Ag ± Cu, Ba, vein, breccia & stock work
- Drilling commencing in September – 3000 to 4000m

Option to Purchase 100% of the Escacena Mineral Rights

- Approximately 2,060 ha in the Iberian Pyrite Belt
- On-strike from Aznalcollar, Los Frailes and Las Cruces mines
- Volcanic-hosted massive-sulphide Cu-Zn and Au
- Awaiting grant of mineral rights

Other opportunities under review





# Aguilas Project Location and Access



300 km South of Madrid / 100 km North of Cordoba, Andalusia

Good road access and infrastructure, gentle topography

Extensive untested IOCG style Cu-Ag-Co (Au) and ancient mine workings on the NE trending "Torrubia" structure

Vein and breccia style Pb-Zn-Ag and historical mine workings along the 20 km long "Zumajo" trend – largely untested

Vein-hosted gold mineralisation

Total 16,333 Ha

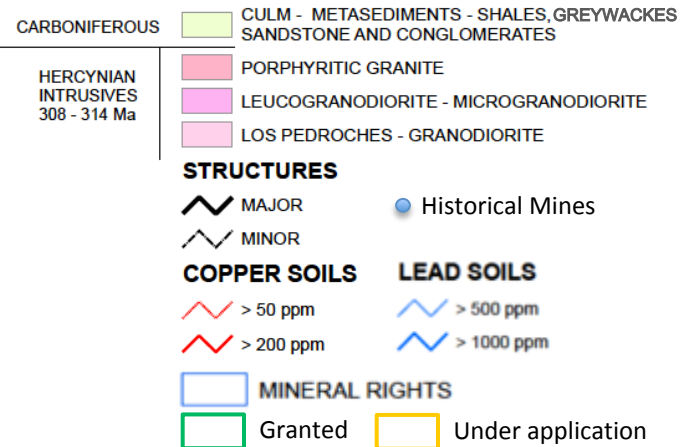
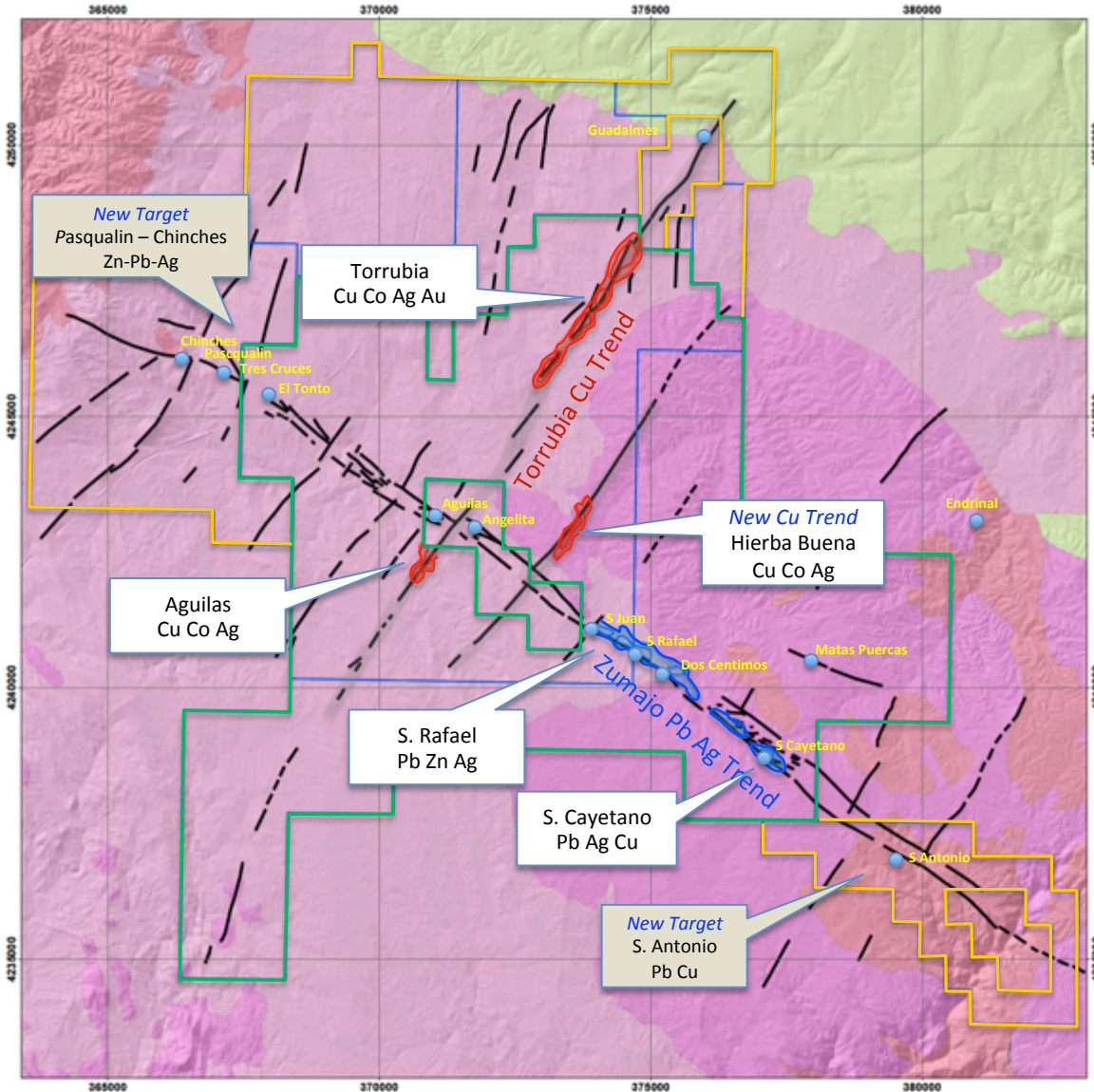


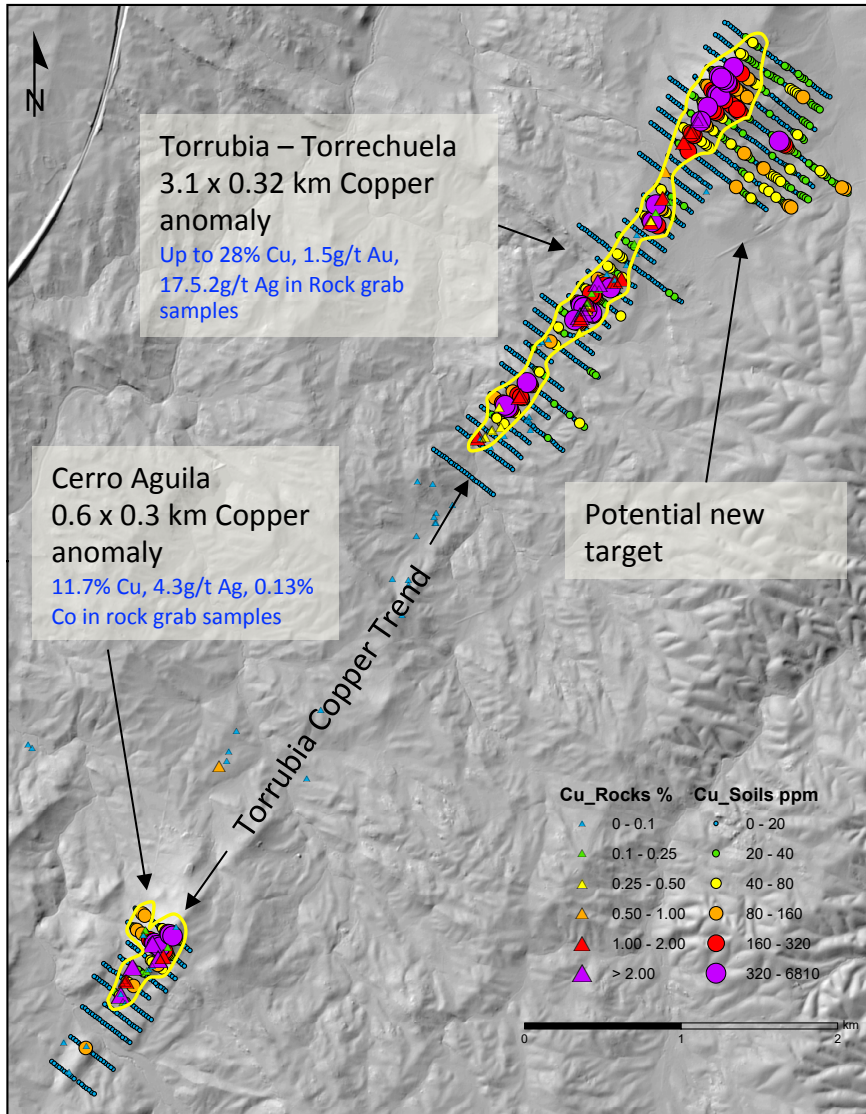
# Aguilas Project Geology

Major deep seated cross-cutting crustal structures control Cu and Pb Zn Ag distribution

Repeated reactivation of early fault architecture and dyke emplacement

Multiple mineralisation events from 119 to 285 Ma, main period from 210 to 230 Ma





# Torrubia Copper Trend

LARGE TARGETS - UNTESTED

Torrubia – Torrechuela soil Cu anomaly extends 3.1 km x 0.32 km

Cerro Aguila soil Cu anomaly extends 0.6 km x 0.3 km

High Cu, Co, Ag, Au in boulders and out crop coincident with the soil anomaly plus

Open along strike

Ancient mine workings

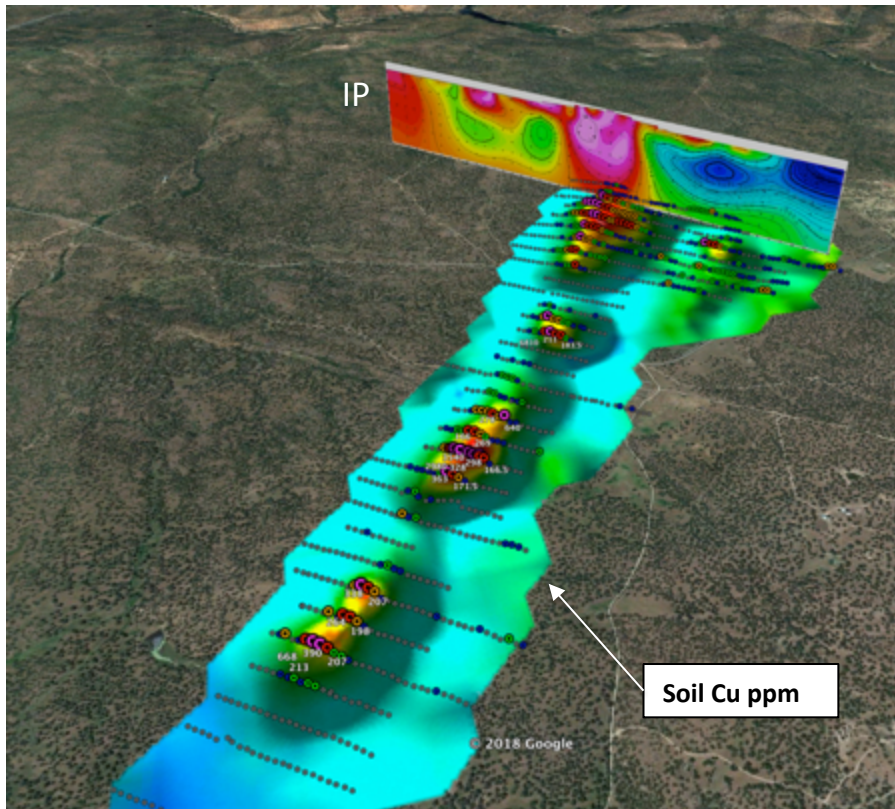
**No previous drilling – 9 Drill holes planned**



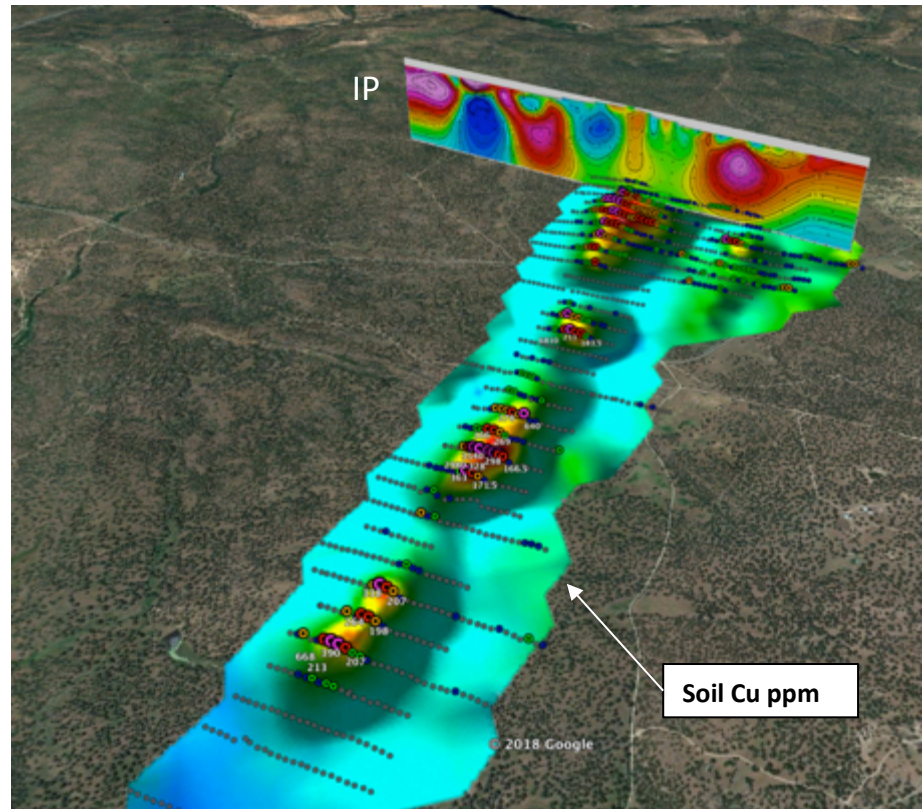


# Torrubia – Geophysics

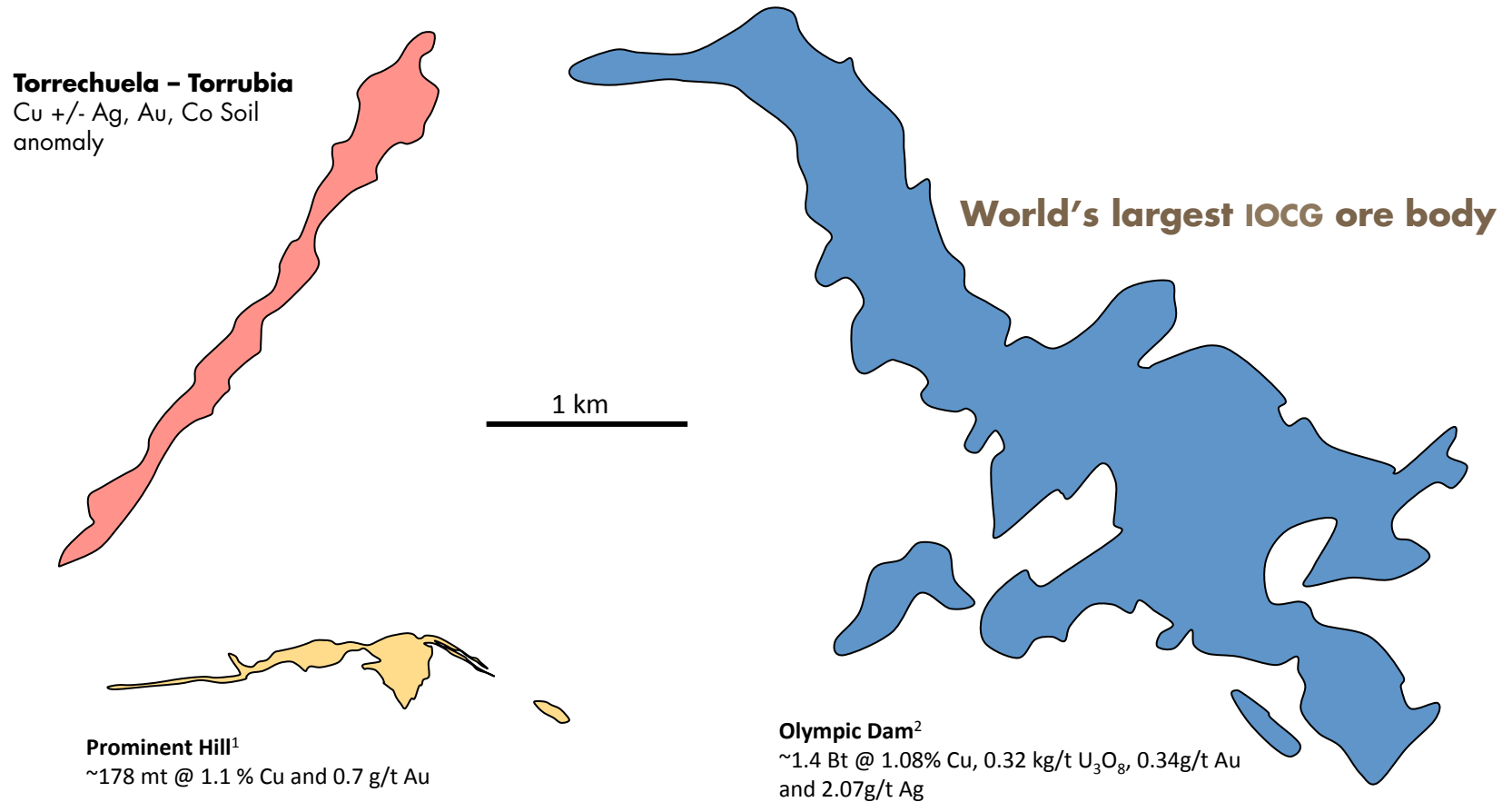
IP Resistivity



IP Chargeability



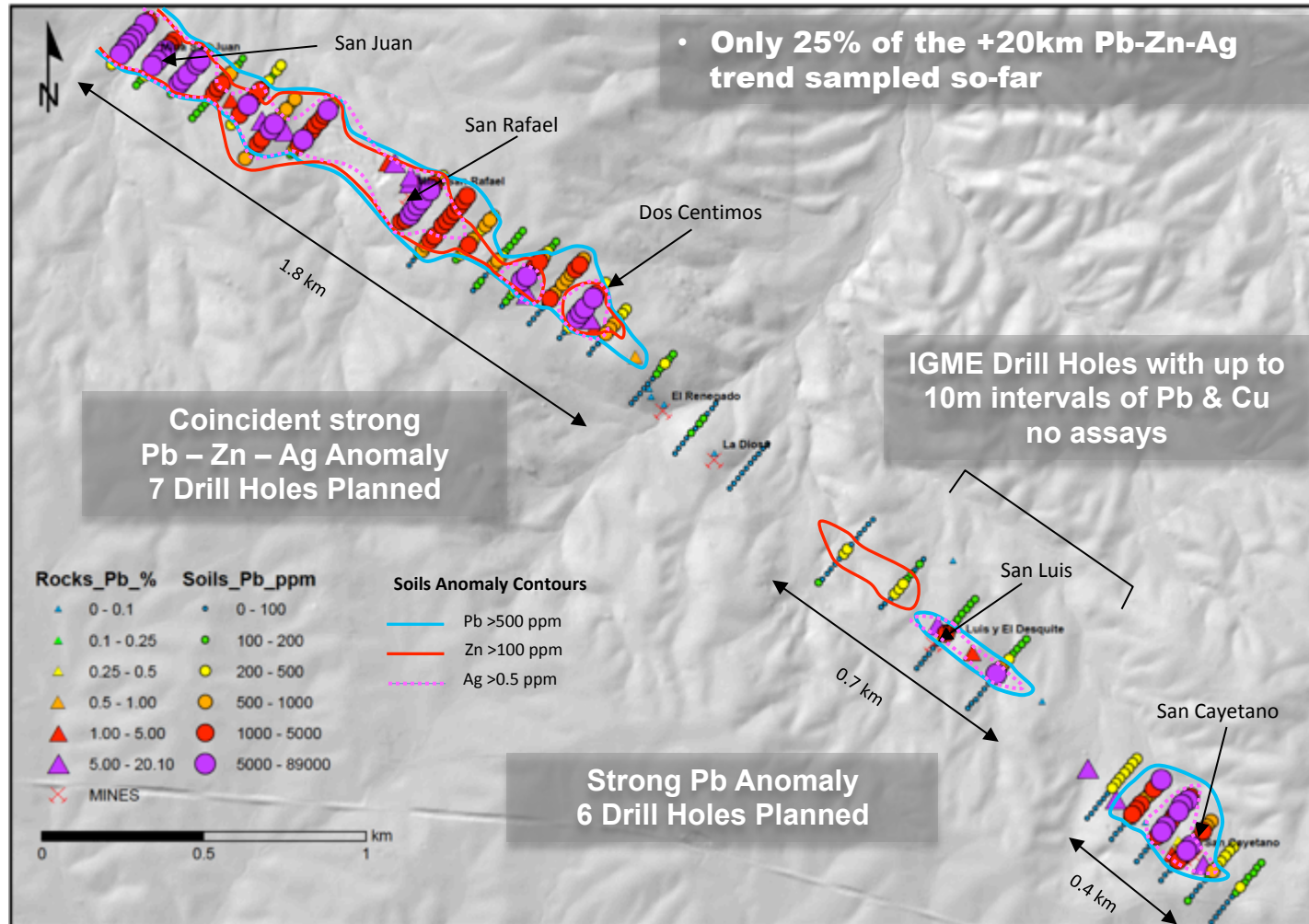
# Hematite IOCG Deposits *SIZE COMPARISON*



1. Approximate outline of hematite breccia and ore zones – interpreted from Oz Minerals site visit ppt, 2014  
2. Approximate outline of resources – interpreted from Belperio & Freeman, 2004



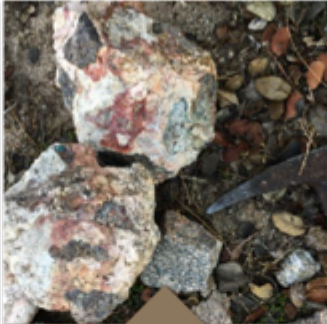
# Zumajo Trend: Pb-Zn-Ag Soil Geochemistry



# Zumajo Trend



Epithermal banded  
quartz-barite  
galena-sphalerite



Dos Centimos  
mine workings



Sphalerite in the  
mine dumps



Sphalerite in the  
mine dumps



# Escacena Project Location



Escacena Project



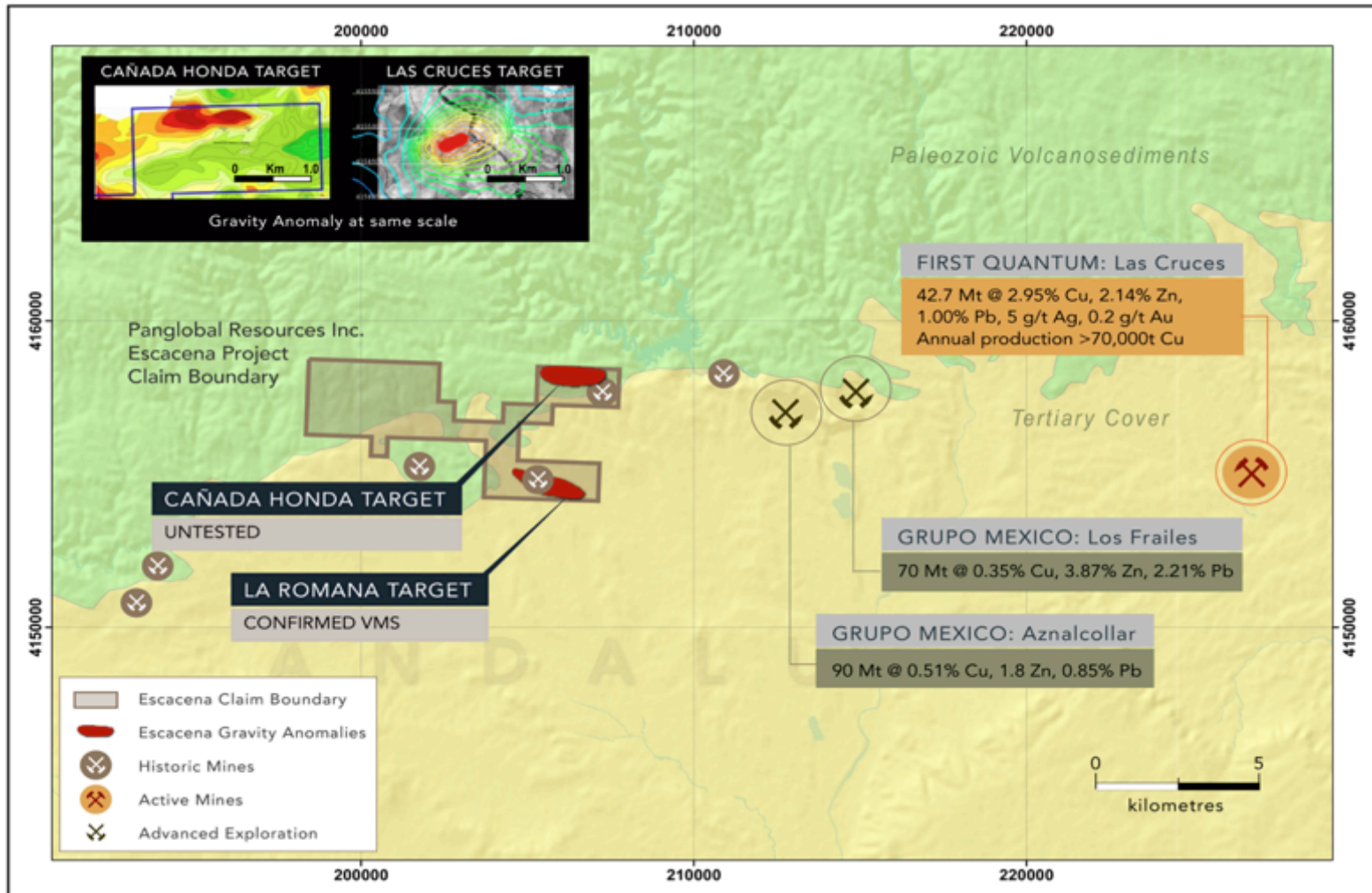
Approximately 40 km Northwest of Seville

Located within the Iberian Pyrite Belt, the World's premier volcanic hosted massive sulphide district

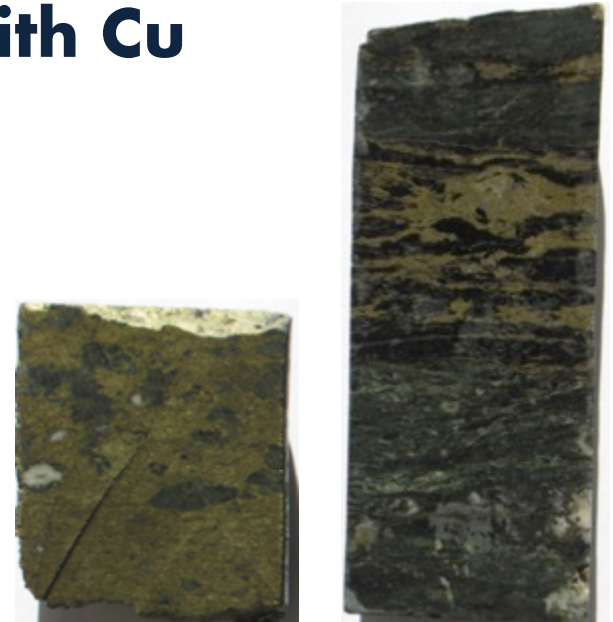
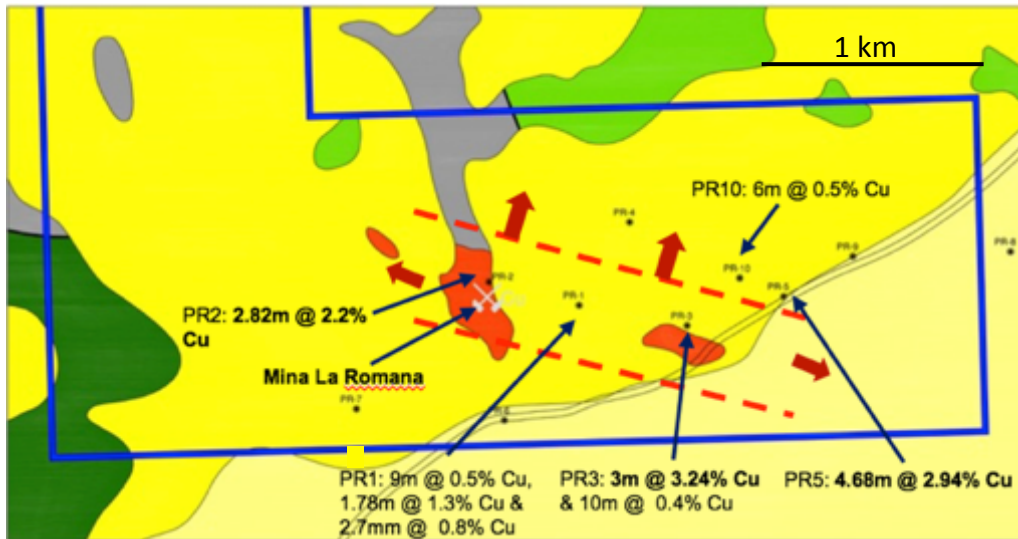
Along-strike from the large Aznalcollar, Los Frailes and Las Cruces mines



# Cañada Honda: La Romana Gravity Targets

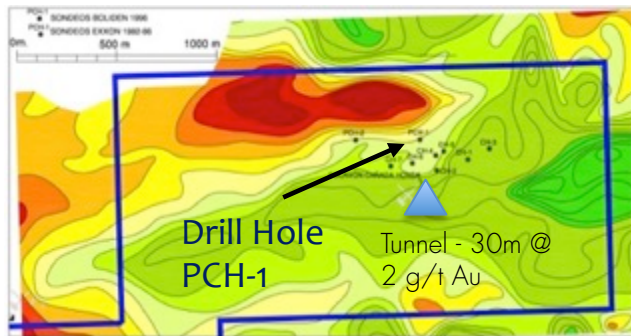


## La Romana: Massive Sulphide with Cu

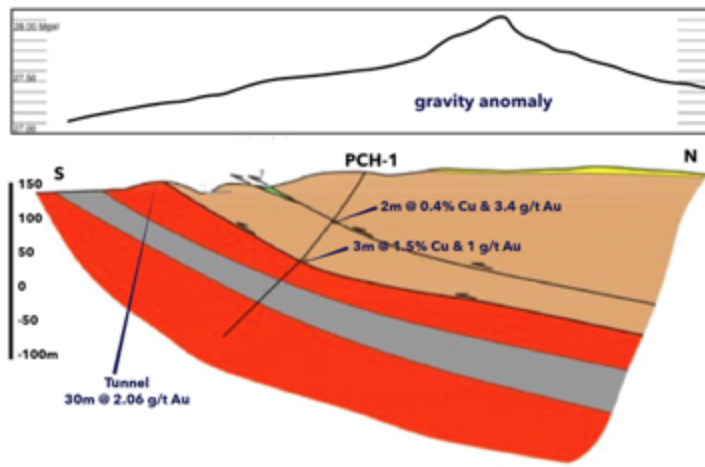


- 1.2 mGal gravity anomaly
- Wide-spaced drill holes (300-400m apart) by Exxon confirmed stockwork mineralisation over 160m thickness and massive sulphide with Cu (Zn) over >1.3km of strike in chlorite-altered volcanics
- Extends from surface at Mina La Romana to at least 300m depth – open East, West and down-dip
- Mise-a-la-masse conductor indicates massive sulphide extends 700m east of the best Cu interval in DDH-PR5 4.68m @ 2.94% Cu
- Potential to quickly advance to resource delineation drilling once permitted

# Cañada Honda Gravity Target



Untested gravity anomaly



- Same geological setting as nearby Aznalcollar & Los Frailes mines
- Untested 1.5 x 0.5km 0.8-1.0mGal Bouger gravity anomaly - potential for a large massive sulphide deposit beneath overthrust Devonian sedimentary rocks
- Drill holes with Cu and Au intervals up-dip from the gravity anomaly
- Channel sampling in the old Cañada Honda mine tunnel to the south of the gravity target includes 30m @ 2 g/t Au
- Exxon drilled 2 holes and confirmed gold mineralisation beneath the Cañada Honda mine, including 2m @ 3.4 g/t Au from 82-84m and 3m @ 1 g/t Au from 157-160m
- Boliden drilled 7 holes testing extensions of the gold mineralisation
- Potential for Au along strike from the Cañada Honda



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