

# Menke/BSI ESOP Advisors and Administrators

## ESOP Online Services & Systems

### Client User Screen (example)

**THE MENKE GROUP**

Welcome
[Edit Profile](#) | [Change Password](#) | [Back to Home](#)

- Available Reports
- Participant Query
- Plan Provisions
- Company Masterfile
- Distribution Provisions
- Upload Documents
- Available Documents

Archived Reports

**Available Reports For Plan Year End : 12/31/2014**

- [Eligibility Reports](#)
- [Allocation Summary Reports](#)
- [Allocation Individual Reports](#)
- [Participant Statements](#)

**Status For Plan Year 12/31/2014**

Process	Eligibility	Allocation	Statements	5500
Status Bar				
Estimated Completion Date	05/22/2015	06/01/2015	06/10/2015	07/15/2015
Date Completed	05/15/2015	05/29/2015	06/05/2015	07/15/2015

**Legend**     Not Started     In Process     Completed

**Download Other Reports / Documents**

Filename	Upload Date
Announcement_Of_Online_Services	8/13/2015 9:24:13 AM

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### Participant User Screen (example)

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- Account Information
- Change of Address
- Available Documents
- When do I get a Distribution
- ESOP FAQs
- Beneficiary Designation
- Download New Beneficiary Designation Form
- Contact Us

**You Are Entitled To A Distribution - Click Here!**

[View / Print Statement](#)   [Archived Statements](#)

**Account Summary As Of 12/31/2014**

**Total Account Value is \$**

**Your Vested Amount is \$**

[Click Here To View Your Projected ESOP Account Value](#)

**Your Status As Of 12/31/2014**

Address:

Social Security Number:

Employee Number:

Birth Date:

Hire Date:                      8/7/2003

Termination Date:

Normal Retirement Date:

Years Of Service:            11

Years of Participation:      11

Vesting:                        100.00%

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