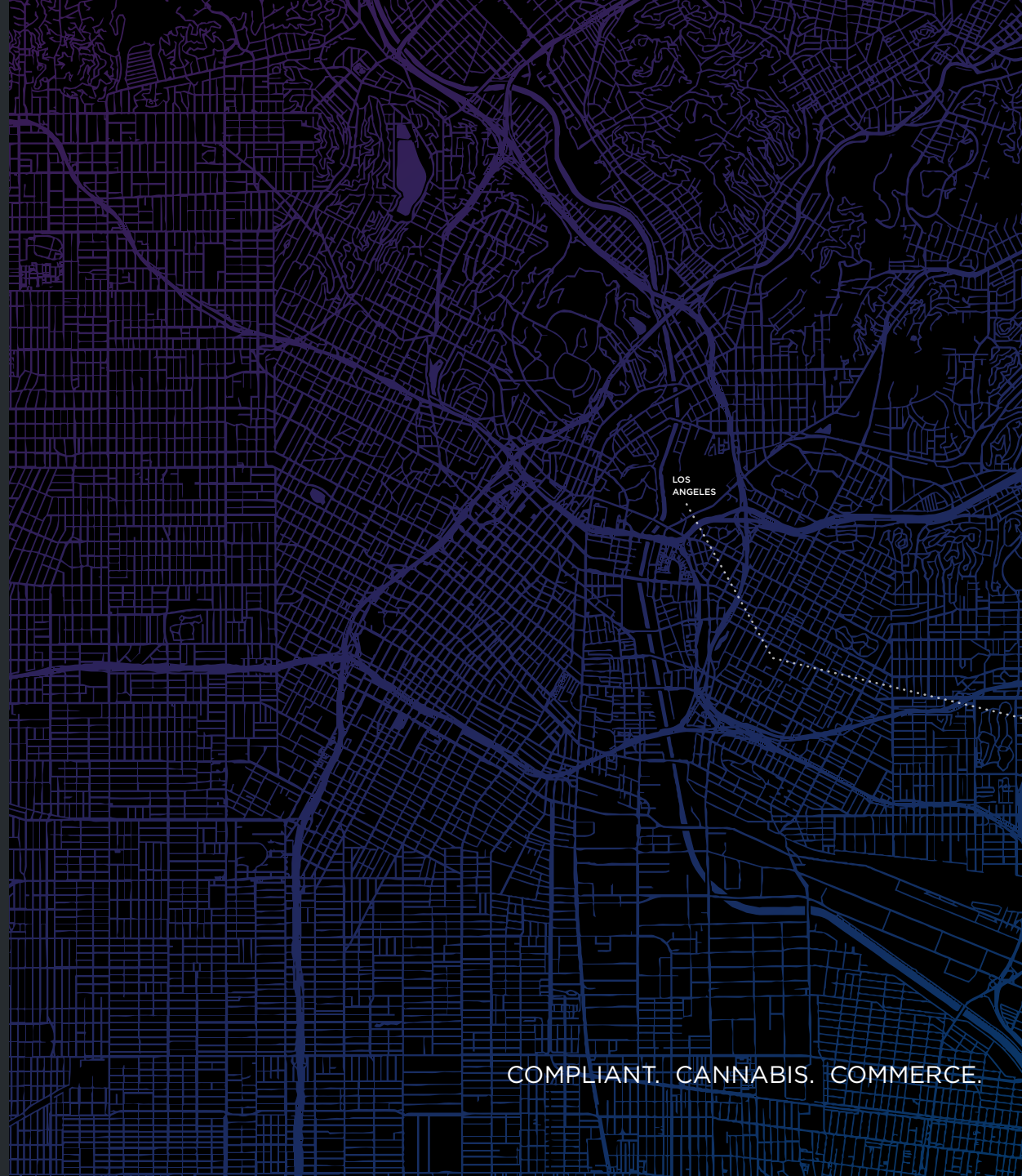




MANIFESTSEVEN



COMPLIANT. CANNABIS. COMMERCE.

MANIFESTSEVEN

The first mover in
omnichannel distribution
& retail for the legal
cannabis industry.



Distribution
Dispensary
Delivery

Cannabis
Ancillary
CBD

TRANSFORMATION. Formed originally as an investment company in 2014, we consolidated our holdings to launch our omnichannel strategy in 2017.



2014 FORMED AS VENTURE INVESTMENT FUND

- Focused on California cannabis companies
- Invested initially only in ancillary businesses to manage risk

2015 BEGAN INVESTING IN THC COMPANIES

- 12+ investments added to portfolio
- Financial and compliance advisory services launched

2016 VENTURE INVESTOR-TO-OPERATOR TRANSITION

- Acquired flagship ancillary e-commerce business, Rolling Paper Depot
- Launched ancillary subscription platform, Hippie Butler

2017 FIRST LICENSED DISTRIBUTION CENTER IN COACHELLA

- Acquired licensed distribution centers in Long Beach and Oakland
- Vicinity real estate sidecar fund is conceived

2018 OMNICHANNEL INTEGRATION PLATFORM IS CONCEIVED

- Acquired foundational retail cannabis delivery business, MDelivers
- Acquired retail cannabis subscription business, MyJane

2019 US\$15MM PRIVATE PLACEMENT & CSE LISTING

- Acquired flagship dispensary and launched Weden retail brand
- Completed acquisition of 1-800-CANNABIS

MJIC

THAT WAS THEN...



HIIGHLIGHTS. Some of us have known each other for more than five years now, and we have come a long way together.



FINANCIALS

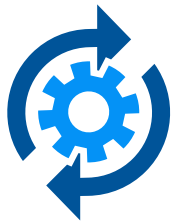
US\$5.2MM FYE2018A Gross Revenues

US\$8.9MM Current Run-Rate Revenue

US\$25MM+ Projected Run-Rate Revenue by Q3

US\$30MM+ Near-Term Acquirable Revenue Opportunity

300%+
Revenue CAGR
Since Inception



OPERATIONS

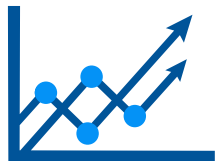
100+ Employees & Operational Centers in 3 States

54,000 Square Feet of Total Operational Space

30,000 Square Feet of Licensed Space

6 Major California Markets

30 State
& Local
Licenses



CAPITALIZATION

US\$15MM+ Private Placement (3x Over-Subscribed)

US\$20MM Vicinity Real Estate Fund

No Debt and **Structured Transactions** to Stretch Balance Sheet

Near-Term Public Listing on Canadian Securities Exchange

Underwritten
Secondary
Offering Planned
for 2019

INSIGHT. Evaluating hundreds of cannabis companies as a first-mover venture investor provided unique insights that have shaped our commercial strategy as a leading operator.

Cultivation is a race to the bottom.
Brands and consumer tastes are still evolving.
Be price agnostic. Control the channel. Own the customer.

Local licenses are the gateways to long-term proprietary value.
Never outsource. Own and operate everything. The cannabis ground-game is at the local level.

Regulatory fragmentation has created infrastructural deficiencies and commercial inefficiencies. **Build the legal cannabis superhighway across the largest market in the world. Then, look to the East.**

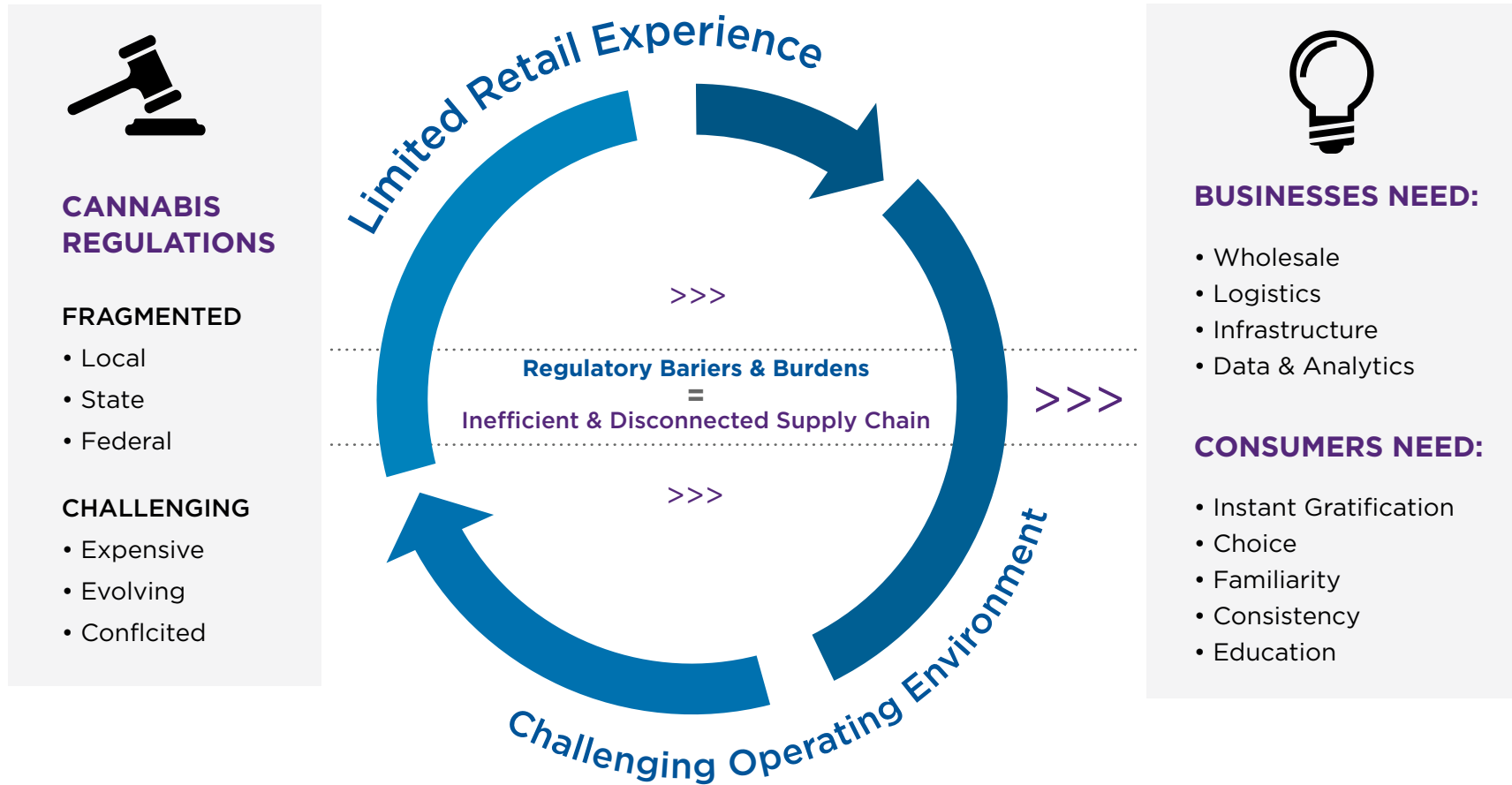
Businesses are impaired by a lack of service depth, coverage, predictability, and reliability. **Do more than legally move the product. Innovate a value proposition that moves the client's need.**

Consumers, especially new adopters, expect conventional retail experiences. **The customer base in segmenting. They are used to Amazon and Uber. Plan accordingly.**

Anticipate the industry that will exist tomorrow, not the one that exists today.

**Go OMNICHANNEL.
ORDER from anywhere.
FULFILL from everywhere.**

CONTEXT. Regulatory fragmentation and a chaotic supply chain encumber operations for cannabis businesses and limit the retail experience for cannabis consumers.



STRATEGY. M7 is laser-focused on its distribution and retail core competencies to universalize the cannabis industry's first omnichannel platform, repair a dysfunctional supply chain, and transform today's retail landscape.

WHAT EVERYONE ELSE THINKS:
VERTICAL INTEGRATION
Is the Winning Model



REGULATED PRODUCTS

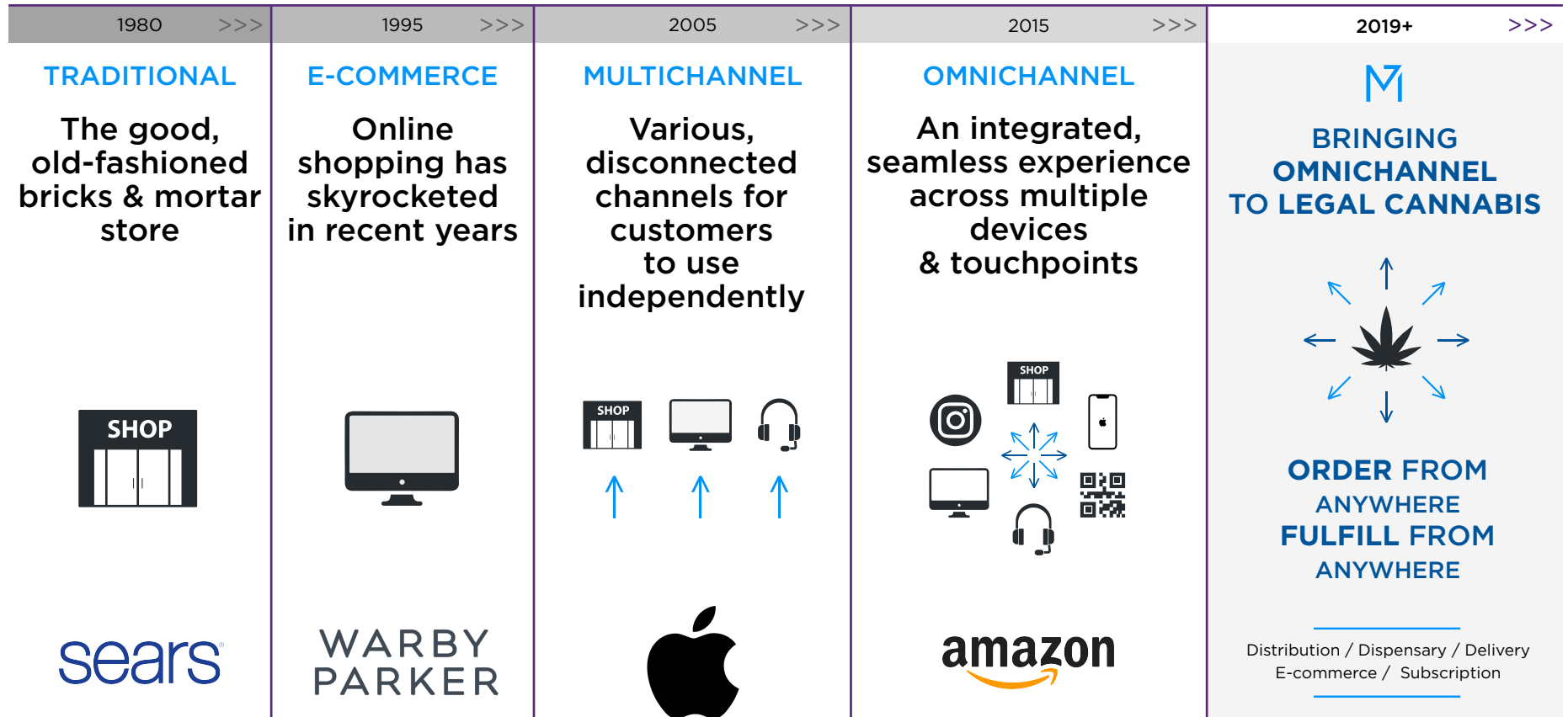
THC - Intrastate Only

UNREGULATED PRODUCTS

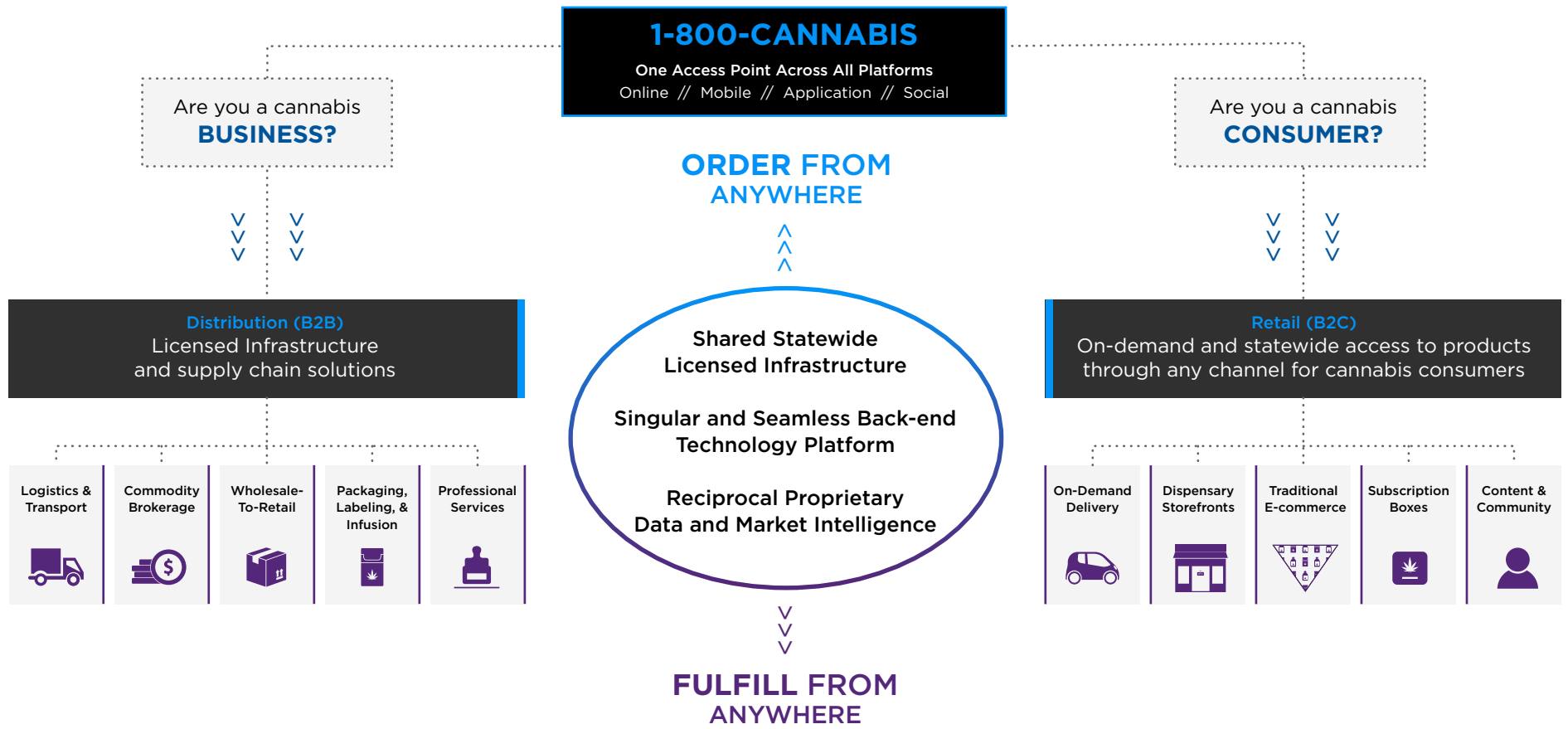
No THC - No Geographic Restrictions



OMNICHANNEL. M7 is seamlessly integrating compliant distribution, dispensary, and delivery operations in across the State of California to build the cannabis industry's first omnichannel distribution and retail superhighway.



MANIFESTSEVEN. M7's statewide infrastructure unlocks the omnichannel value proposition for both cannabis businesses and consumers: universalized access to products and services through any channel and from any location.



COMPANIES. M7's omnichannel approach is not only commercially disruptive but also drives multiple revenues streams, enhanced market intelligence, and stickier customer bases.

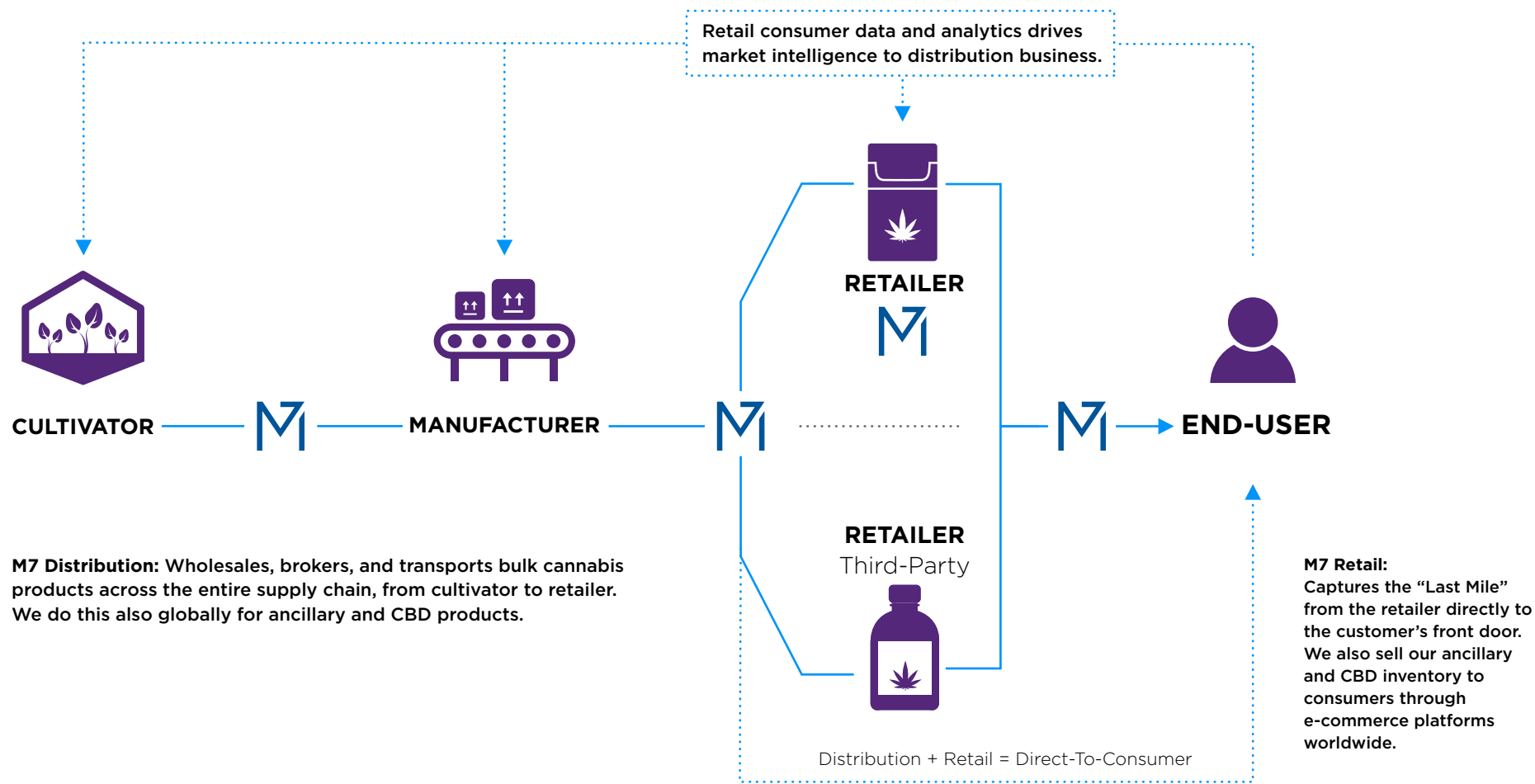


426,000
Consumers in Email Database

500,000
Consumer Social Touchpoints

445,000
Active Customers

DIFFERENTIATION. M7's omnichannel approach allows its clients to reach consumers directly and enables consumers to receive cannabis products without leaving their home.



M7 Distribution: Wholesales, brokers, and transports bulk cannabis products across the entire supply chain, from cultivator to retailer. We do this also globally for ancillary and CBD products.

M7 Retail: Captures the "Last Mile" from the retailer directly to the customer's front door. We also sell our ancillary and CBD inventory to consumers through e-commerce platforms worldwide.



BRANDING. The assimilated treatment of our brand portfolio presents a coherent and institutionalized vision, starting with the universal access point, 1-800-CANNABIS.

Call

1-800-CANNABIS

or order online at weden.com

Message

STATE DISTRIBUTION

weden
we are eden

wederocial
732 732 216
Messages

STATE DISTRIBUTION

werelax weheal weparty wesleep welove

LEADERSHIP. Our leadership team has invested in, advised, and built enterprises in high-growth emerging markets for decades, including a deep domain expertise in the cannabis sector.

Jefferies 



JONES
DAY

Disney



ATG CREDIT

BRIDGEWATER
CAPITAL CORPORATION

ShowGrow™

ROBERTSON STEPHENS



CIM



I ILLINOIS



US\$5+ billion
in combined career
transaction value

150+ years
of combined business and
transactional experience

60+ years
of outside experience applied to
cannabis investment and operations

FUTURE. We are now poised for rapid growth, throughout California and beyond, and look forward to our future as a publicly-listed company.

MARKET

66.9x

Average Public Multiple
Applied to LTM Gross
Revenues

92.9x

Average Public Multiple
Applied to LTM Gross
Revenues

US\$28.0MM

Median Gross Revenues
from Top 44 Public
Cannabis Companies



M7

US\$8.9MM

current revenue
run-rate

US\$30MM+

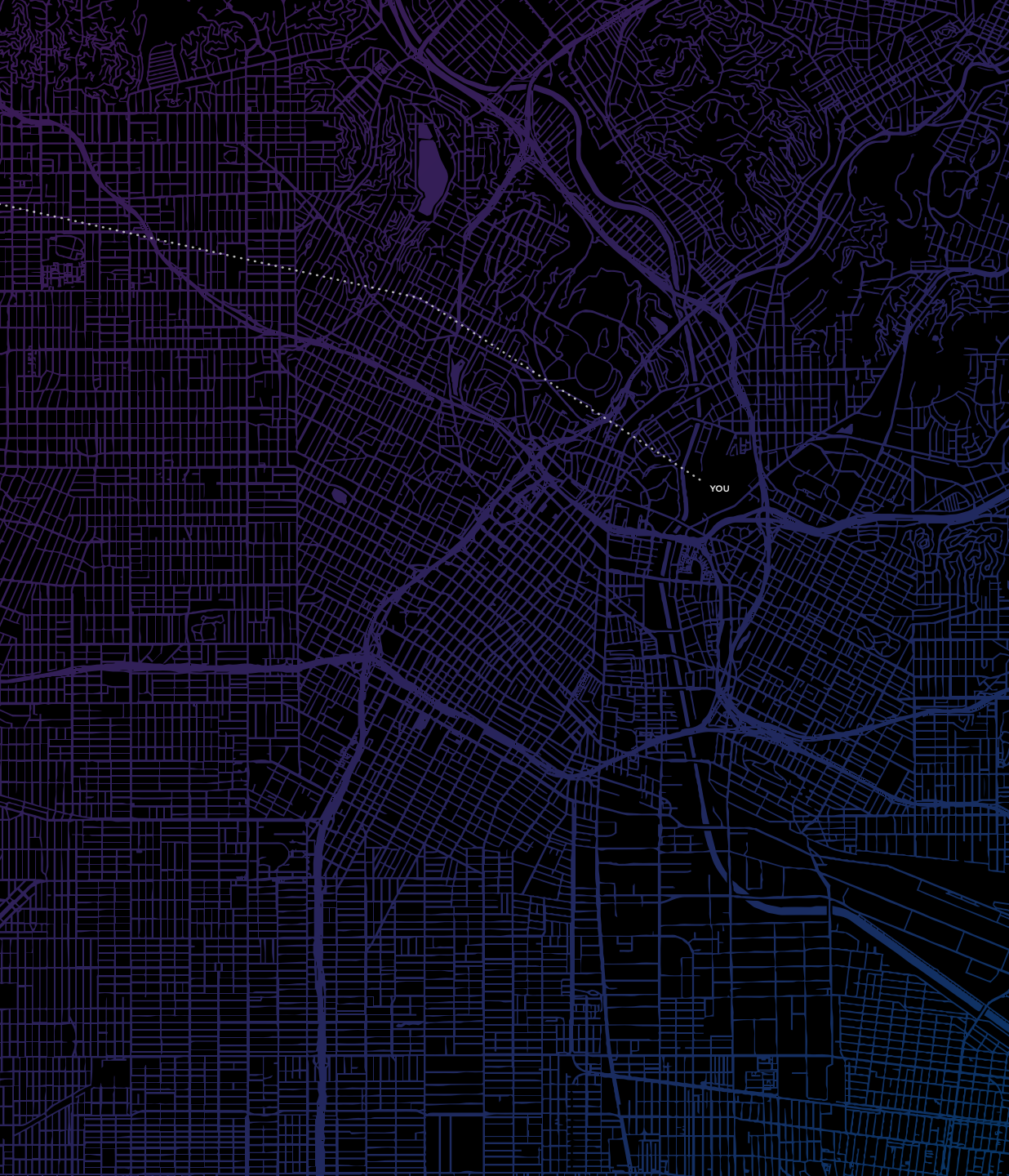
projected revenue
run-rate (Q3)

US\$60MM+

projected revenue
run-rate

CSE CANADIAN
SECURITIES
EXCHANGE

The Exchange For Entrepreneurs



M7™

MANIFESTSEVEN