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Jack Gardner is the President of Thornburg Securities Corporation, distributor for the Thornburg family of mutual funds and a Managing Director of Thornburg Investment Management, the advisor. Jack has been involved in the investment advisory industry for over thirty years.

Jack received the Certified Investment Management Analyst® designation from the Investment Management Consultants Association (“IMCA”) and the Accredited Investment Fiduciary Analyst® designation from The Center for Fiduciary Studies. He is the author of *How to Write an Investment Policy Statement* and is a frequent author on a variety of retirement income and fiduciary topics. He is the recipient of the 2009 Stephen Kessler Writing Award from IMCA for his Investments and Wealth Monitor article, “The Case for a High and Growing Stock Dividend Strategy in Retirement Portfolios”. He is also on the Policy Board for the Investment Fiduciary Leadership Council. Jack holds a B.S. degree in Accounting from Stonehill College and an M.S. in Computer Information Systems from Bentley College.