



Confidential Client Case Studies

The following are some examples of recent transactions that members of the Investors Private Access Community have completed or are currently receiving income from the investment. These are individual opportunities and are not available to the public. Each “deal” is unique and is executed between one investor and one company. This should in no way be considered an offer of a security or product of any time. If you decide you would like to participate in a transaction similar to the clients below you will be given the chance to review all legal documentation necessary to make an informed decision. Each member highlighted below joined our community made an initial investment which is indicated in the case study and made follow on investments.

Client Profile and Investment Pathway

Jon T. from south Florida is a professional investor and made an initial short term investment of \$25,000 for 90 day term. He generated a fixed interest 6% for the 90 day term or 24% ROI. His initial capital and \$1,500 of interest was paid back at day 64 increasing his initial return to over 24%. Jon made a follow on investment of \$100,000.00 that paid \$2,000.00 per month of the period of 10 months. Jon remains an active member of the community and regularly looks at new opportunities.

Russ F. from Colorado Springs, CO is an Orthodontist and made an additional investment of \$80,000.00 on a accounts receivable advance. He received \$86,0000.00 back in 69 days. He has made several follow on investments and his current position is a \$20,000.00 investment for 6 month term at 24% ROI.

Phil W from Atlanta Georgia is a management consultant that made an initial investment of \$10,000.00 on a long term note at 1% per month. He has received his monthly cash-flow for 18 consecutive months. He made an additional \$5,000.00 investment at an 18% ROI that paid back principal and interest over the period of 12 months.

Keith K. from Amarillo, TX is retired and made an initial investment of \$50,000.00 on a short term note of 90 days. His initial note paid 8% or \$4,000.00 for an annualized ROI of 32%. Keith has made multiple short, medium and long term investments through the

Buyers Initials _____

community and currently has \$100,000.00 invested in various deals. In his first year with Investors Private Access Keith earned over \$30,000.00 in interest with an average ROI of 29.33%

David W. is a retired plant manager from Tulsa Oklahoma and our longest tenured member of over 5 years. David has invested more the \$500,000.00 in the community and remains an active investor to this day. David's most recent "deal" is contributing \$800.00 per month to his retirement income on a \$40,000.00 investment or 2% per month.

Jacob S. is a personal trainer and is helping support his wife in her residency. His initial investment was \$5,000.00 on a revolving note that pays 1.5% per month. He made a follow up investment of \$9,000.00 for a term of 6 months at 1% per month.

Dane M. is a firefighter from San Diego who made an initial long term investment of \$50,000.00 in an equity position in one of the companies the community has investments with. He followed on with an additional long term investment of \$40,000.00 that turned into \$50,000.00 after 9 months, a \$10,000.00 "deal" that paid him 18% interest with principal and interest over 12 months and an ongoing investment of \$25,000.00 that pays him 1.5% per month.

As you can see our community is comprised of all walks of life all education and professional levels and many different deal sizes. We hope to make you a long-term member of our alternative investment community.