

ABOUT US

HDH Advisors is a full-service business valuation and financial advisory firm. Founded in 2007, HDH has offices in Atlanta, Georgia and Des Moines, Iowa. Our firm strives to provide our clients with personal and professional service based on a deep understanding of the issues they face. We advise companies, boards of directors, special committees, independent trustees, legal counsel and other trusted advisors. Our team of professionals, the HDH family, draws upon years of experience in advising clients on complex financial matters. Our reputation has been crafted from the quality of our service and is the platform for our continued growth.

Our core areas of practice include the following:

- Valuation and financial opinions
- Litigation support and forensic accounting services
- Financial advisory, restructuring and turnaround consulting

VALUATION AND FINANCIAL OPINIONS

Our team of highly experienced professionals provides valuation consulting services to individuals and businesses across numerous industries and throughout the U.S. and in several foreign jurisdictions. We produce sophisticated, supportable and timely valuations of businesses; equity interests and derivative securities; debt instruments; and intellectual property. Our thorough, independent and well-supported valuations provide our clients with the insight and understanding they need to make important decisions and achieve their objectives. Our work adheres to the highest standards in the business valuation industry and our professionals hold nationally recognized credentials including Accredited Senior Appraiser (ASA), Chartered Financial Analyst (CFA), Certified Valuation Analyst (CVA), and Certified Public Accountant and the AICPA's Accredited in Business Valuation (ABV) designation.

Typical engagements for this service line relate to:

- Valuations for corporate tax planning
- Succession and shareholder planning
- Valuations for financial reporting
- Fairness opinions and solvency opinions
- Intellectual property valuation
- Complex securities and value analytics
- ESOP & ERISA advisory services

LITIGATION SUPPORT AND FORENSIC ACCOUNTING SERVICES

HDH has a dedicated team that specializes in providing litigation support and forensic accounting services to clients and their counsel in hundreds of commercial and domestic disputes and bankruptcy-related matters across the nation. Our professionals have testified as experts in business valuation, economic damages, financial/data analysis, commercial banking, and real estate transactions and hold designations of CPA, Certified in Financial Forensics (CFF) and Certified Fraud Examiner (CFE). Specific to bankruptcy-related matters, our professionals have provided expert witness and consulting services to debtors, creditors and trustees regarding plan feasibility, interest rate feasibility, preference, and fraudulent transfer and solvency issues. Our professionals have also issued written reports and affidavits and testified at depositions, hearings and trials in US Bankruptcy Courts, US District Courts, state and county courts and at arbitration proceedings.

HDH advises on numerous litigation-related matters including:

- Business damages and lost profits
- Family law and divorce
- Shareholder disputes
- Tax-related controversies
- Forensic accounting
- Bankruptcy litigation

FINANCIAL ADVISORY, RESTRUCTURING AND TURNAROUND CONSULTING

HDH professionals have decades of industry experience in the finance, banking, real estate, manufacturing and commercial/consumer service, not just as advisors, but as managers, operators and business owners. Our team has provided financial advisory and consulting services related to business capitalization and recapitalization, mergers and acquisitions (buy-side and sell-side),* spin-offs, shareholder buy-ins/buy-outs, turnarounds and in-court and out-of-court restructurings. We understand the complex financial issues and financial strategies involved in corporate transactions, financial restructuring, bankruptcy and business turnaround management. Whether our clients' businesses are thriving or in distress, our approach to each engagement is practical and results-oriented.

Typical financial advisory engagements include:

- M&A advisory services
- Transaction due diligence
- Feasibility studies
- Buy-sell agreement consulting

Restructuring and turnaround consulting engagements include, but are not limited to, the following:

- Crisis management
- Evaluation of strategic alternatives
- Settlement/restructuring negotiation with banks, trade creditors and the IRS
- Distressed debt acquisition, servicing and sale
- Commercial and real estate business loan workout and asset management
- Financial advisors to debtors' and creditors' committees in bankruptcy proceedings
- Corporate liquidations, state court receiverships and assignments for the benefit of creditors

*Other Consulting Services

HDH provides buy-side and sell-side M&A consulting services through our sister firm, Vinings Capital, Inc. Securities are offered through Independent Investment Bankers Corp., a broker-dealer, Member FINRA and SIPC. Vinings Capital is not affiliated with Independent Investment Bankers Corp.

