

William Glasgow Managing Director, Financial Analysis

As Newport's Managing Director of Financial Analysis, William Glasgow manages relationships, conducts due diligence, and generates new business with respect to employee stock ownership plan (ESOP) trustee services provided by Newport Trust Company.

With more than 20 years of ESOP experience, William is an active participant at conferences sponsored by the ESOP Association, the National Center for Employee Ownership (NCEO) and Employee-Owned S Corporations of America (ESCA). His areas of expertise also include portfolio management, valuation, investment management, ERISA, and financial analysis.

William received his MBA from Virginia Tech and also holds a bachelor's degree in biology from Hampden-Sydney College.

Headquartered in Walnut Creek, California, Newport is a leading independent retirement services firm that helps employers—and the advisors who serve them—prepare employees for a more financially secure retirement. Newport maintains investment objectivity, fee transparency and a commitment to flexible, responsive service. Staffed by an exceptional team of retirement, insurance and consulting professionals, the company provides retirement solutions tailored to the needs of employers of every size, from small business to the Fortune 1000. William Glasgow Managing Director, Financial Analysis

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