

## Nancy Dittmer

### Senior Vice President

Nancy Dittmer is a Senior Vice President for Newport Group and is located in the Urbandale, Iowa office. Nancy has over 30 years of experience in the employee benefits field.

Nancy provides technical consulting services to our clients that include:

- Feasibility studies
- Repurchase obligation forecasting
- Annual participant accounting and reporting
- Code Section 409(p) testing

Nancy, who earned her bachelor's degree in business administration from Iowa State University, has been a frequent author and speaker at national ESOP conferences. Her professional affiliations include:

- The ESOP Association
  - Past Chair of the Administration Advisory Committee
- National Center for Employee Ownership (NCEO)
  - Authored a column on ESOP Operational Issues for their website
- Employee Owned S Corporations of America (ESCA)
- American Institute of Certified Public Accountants
- Iowa Society of CPAs
- Iowa State University College of Business Dean's Advisory Council
- Iowa State University Foundation Governor



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Headquartered in Walnut Creek, California, Newport is a leading independent retirement services firm that helps employers—and the advisors who serve them—prepare employees for a more financially secure retirement. Newport maintains investment objectivity, fee transparency and a commitment to flexible, responsive service. Staffed by an exceptional team of retirement, insurance and consulting professionals, the company provides retirement solutions tailored to the needs of employers of every size, from small business to the Fortune 1000.