Compliance Planner

problem:

Employers are seeking a tailored checklist of actionable compliance tasks that can be assigned and tracked easily.

solution:

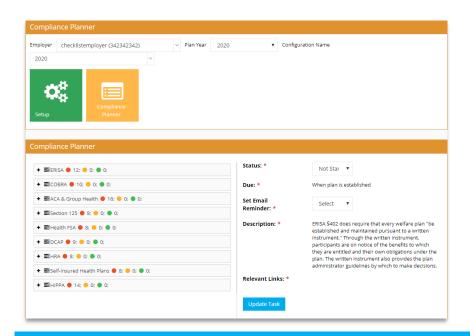
Compliance Planner creates a custom checklist, executes tasks and sends notices, all from a single system.



Benefits

- ✓ Checklists & notices are customized
- ✓ Send & track notices within the tool
- ✓ Send automated email reminders
- Perform tasks like testing in the tool

- ✓ User-friendly, cloud-based tool
- Detailed help text and videos
- Store documents for audit purposes
- ✓ Maintained up-to-date with regulations



Plan Tasks.

Execute.

Track.

