



## A National Leader in Financial Advisory

Since 1995, Chartwell has provided creative, responsible, and unbiased advice to privately-held middle market companies. We are passionate about helping company owners and employees enhance their lives and enrich their communities. With offices across the country, we focus all of our national resources on one thing: helping our clients sustain and prosper their businesses for the long run. Our clients have the peace of mind knowing that Chartwell offers a full complement of financial advisory designed to address multiple business issues that are uniquely interconnected.



70+

Dedicated Professionals

125+

Industries Served

50+

Transactions Completed Annually

100+

Annual Advisory Engagements

500+

Annual Valuation Engagements



### Advisory

- Ownership Transition
- ESOP Repurchase Obligation & Sustainability
- Executive Compensation Consulting
- Capital Reserve Planning



### Valuation

- Corporate Planning
- ESOP & ERISA
- Estate & Gift
- Equity Compensation
- Financial Reporting



### Corporate Finance

- Mergers & Acquisitions
- Capital Markets
- Financial Restructuring



### Transaction Opinions

- Fairness Opinions
- Solvency Opinions