

BLACK TUSK RESOURCES ON THE EDGE OF DISCOVERY

BLACK TUSK RESOURCES (TUSK:CSE)

is Canada's latest exploration company on the hunt for the next gold deposit in one of the most prolific mining jurisdictions.

The company's flagship Goldsmith Property is located in the **Kootenays region of British Columbia, in the Slokan Mining District.**



THE KOOTENAYS ESTABLISHED MINING HISTORY

The Slokan Mining District is one of the oldest mining camps in **British Columbia.**

Its history dates back to the 1820's with the discovery of the Bluebell deposit which produced **silver, lead, and zinc** until it was shut down in 1972.



silver

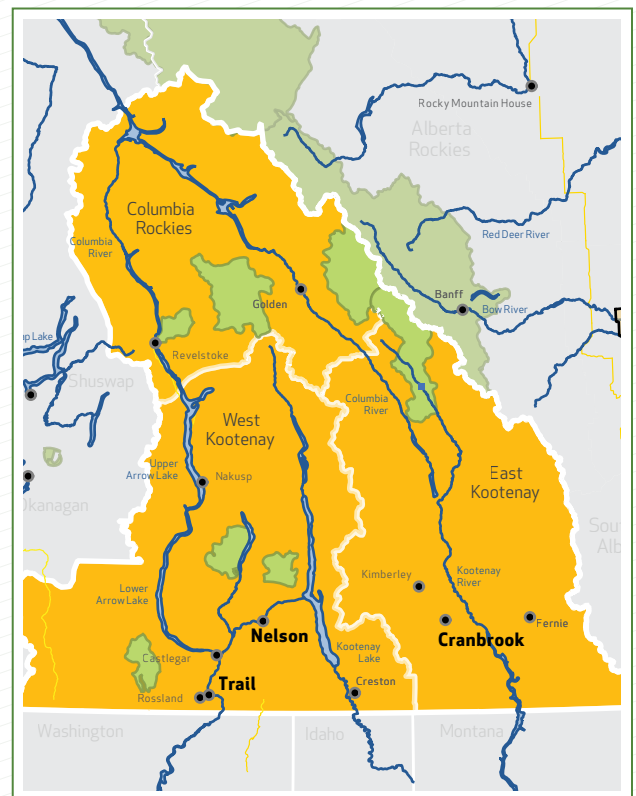


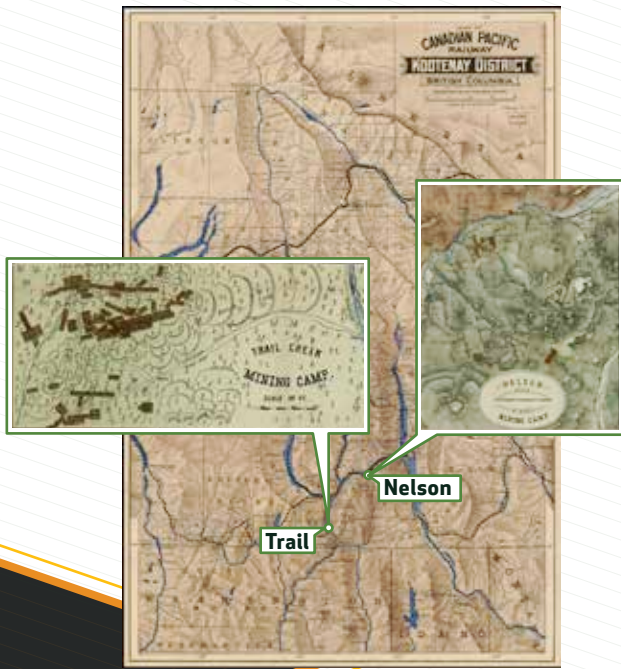
lead



zinc

Active exploration began around 1865 and continues to this day.





1895

During this period, the mining activity throughout the area provided the incentive for the

Canadian Pacific Railway

to build a railway to carry all the ore coming out of the ground.

1913

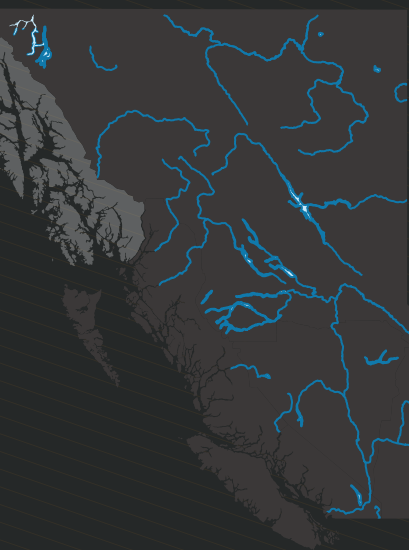
In 1895, crude ore from 35 properties was shipped to smelters at Trail and Nelson and the Slocan Mining Camp became one of the most productive in the province.

The area was famous for its mineral wealth. By 1913, the production of non-ferrous metals exceeded

\$221 million in today's dollars.

These were the decades that witnessed the construction of smelters at **Trail, Pilot Bay, and Nelson**. To this day, Trail remains a mining regional hub with the location of Teck's smelter and refiner complex.

1972



THE GOLDSMITH PROPERTY

Black Tusk Resources Inc. has added five claims to its Goldsmith property located in southeastern British Columbia.

The towns of **Kaslo, Nelson, Castlegar, Trail** and **Revelstoke** all lie within 200 kilometres of the property and have **good infrastructure with an experienced mining workforce.**



EXCELLENT INFRASTRUCTURE



Year-round highway access to five nearby towns



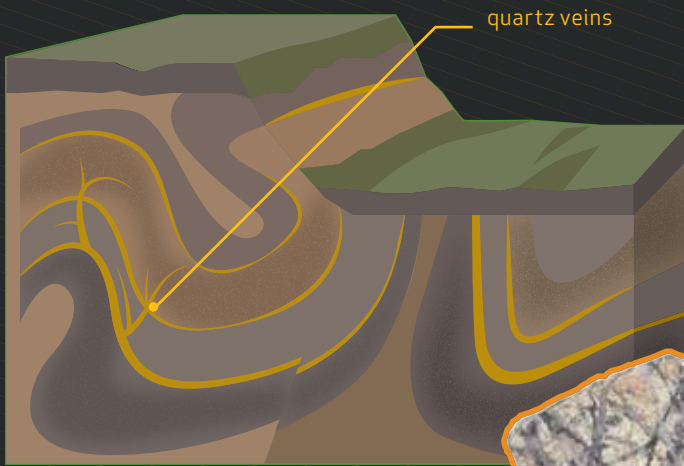
Connection to the British Columbia power grid is 14.5 km south of the property



Abundant water resources for mining activities

The recent staking adds **29.6 hectares** of mineral tenure to the property bringing the total package to 11 claims **totalling 823.7 hectare.**

All tenures are in good standing.



quartz veins

Stockworks are randomly oriented veins in the rock.



Gold mineralization on the Goldsmith Property appears to be contained within quartz veins and stockworks.

According to the company's geologist, the Goldsmith Property hosts the potential for a **high grade nuggety gold deposit**.

Geophysical data and sampling indicates coincident high grade gold in soil with some of the geophysical anomalies recently mapped.

SIGNIFICANT RESULTS

Historic rock samples have revealed high-grade results.

B2-3 - 140.16 G/T

B4-4 - 9901.8 G/T

06GS19 - 197.16 G/T

Highlights from recent 2018 rock sampling

17GS04 - 29.89 G/T

17GS01 - 13.34 G/T

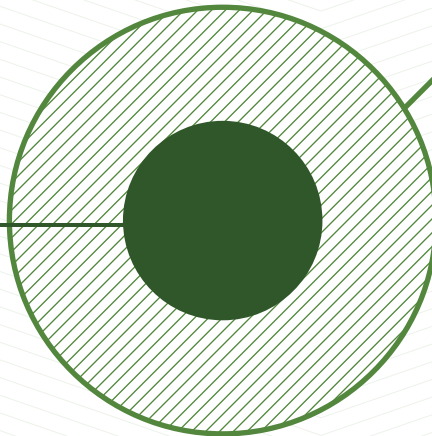
OPR03 - 9.61 G/T

This mineral deposit type is a major source of the world's gold production and accounts for approximately 25% of Canada's output.

A FRESH COMPANY STRUCTURED TO PERFORM

Black Tusk Resources is listed on the Canadian Securities Exchange "CSE" under the ticker symbol "TUSK" with only **~14.1 million shares** outstanding.

Black Tusk Resources (TUSK)



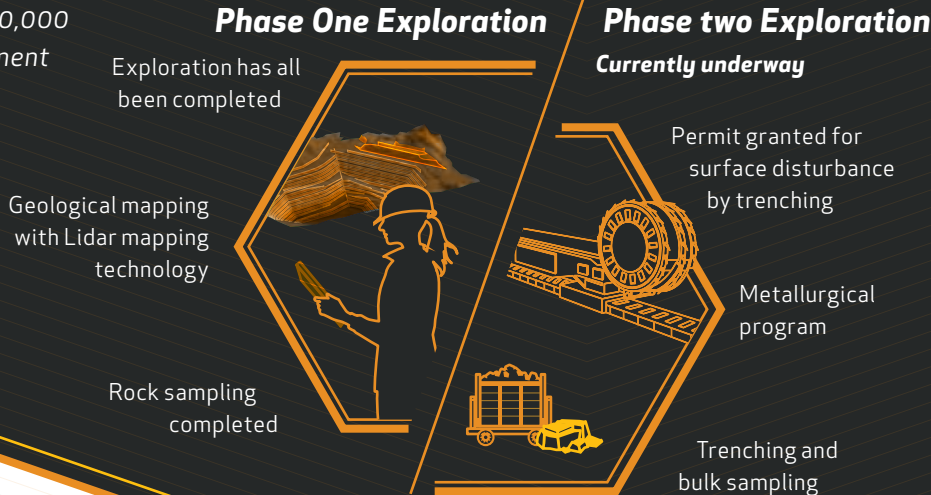
On the CSE, there are **132 mining/exploration companies** listed on the exchange with an average of **64,480,053 shares** outstanding.

Tusk lands in the bottom quarter of companies in terms of outstanding shares, positioning its shares to benefit from news from its Goldsmith property.

*The company is fully funded to conduct the necessary exploration to determine **the potential of the property.***

UPCOMING CATALYSTS FOR INVESTORS

Closing of \$750,000 private placement



The success of the Phase II will give the company the right veins or vein zones should be targeted by a 10,000 tonne bulk sample program.

LEADERSHIP PROVEN MANAGEMENT

RICHARD PENN

Chief Executive Officer and Director

Mr Penn previously served as director of Maccabi Ventures Inc, a mineral exploration public company. He has also served as a corporate consultant and investment advisor.

ROMAN RUBIN

Chief Financial Officer, Secretary and Director

Mr. Rubin has served as a Chief Financial Officer, Secretary and as a director of Maccabi Ventures Inc. From 2013-2014 he was Vice President - Dealing Representative of Quantus Investments Corp. He was a broker at Mackie Research Capital (2009-2014), and also worked at League Investments, Toronto (2010-2013).

WHY INVEST?



New company, structured to perform



Fully funded Exploration



Experienced management



Near term Catalysts



Prolific Mining District with proven mineral wealth

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An investment in the Company is inherently risky. Investors should review the Company's public disclosure record and consult with an independent financial advisor prior to making any investment decisions. Perry Grunenberg, P. Geo, is a director of the Company and a "Qualified Person" as that term is defined under NI 43-101. Mr. Grunenberg has reviewed and approved the technical information contained in this presentation.