

Susan Aspengren

Manager, ESOP

Susan Aspengren manages Newport's Employee Stock Ownership (ESOP) administration and consulting teams.

Susan has more than 25 years of industry experience in the qualified plan area, including ESOPs. Her experience has focused on consulting, compliance and plan document issues.

Prior to joining Newport, Susan was the manager of the compensation and benefits practice for a regional CPA firm.

She received a bachelor's in business administration from Creighton University in Omaha, Nebraska. Susan is professionally affiliated with the ESOP Association, American Institute of Certified Public Accountants, Iowa Society of CPAs, and the National Center for Employee Ownership (NCEO).

Headquartered in Walnut Creek, California, Newport is a leading independent retirement services firm that helps employers—and the advisors who serve them—prepare employees for a more financially secure retirement. Newport maintains investment objectivity, fee transparency and a commitment to flexible, responsive service. Staffed by an exceptional team of retirement, insurance and consulting professionals, the company provides retirement solutions tailored to the needs of employers of every size, from small business to the Fortune 1000.

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2900 100th Street
Suite 303
Urbandale, IA 50322

Phone: 515-318-6212

susan.aspengren@newportgroup.com