



<input type="checkbox"/>	New Contract
<input type="checkbox"/>	Update Credit Card
<input type="checkbox"/>	Change

LICENSE ORDER	
Customer Name:	Effective Date:
Customer Address:	Primary Contact (name, email & phone)
	Billing Contact (name, email & phone):
Credit Card Information	
Card Type: Discover, MasterCard, Visa, AMEX	Card Number: _____
Authorized Signature: _____	Expiration: _____

This License Order is governed by and subject to the Master Terms & Conditions for License and Services ("Master Terms & Conditions") entered into by and between Employee Navigator, Inc. and Customer. The effective date of this License Order ("License Order Effective Date") is the date this License Order is accepted by Employee Navigator. The initial License Term hereunder is one (1) year from the License Order Effective Date (the "Initial Term"), which shall automatically renew for successive one (1) year periods (each a "Renewal Term"), subject to earlier termination as provided in the Master Terms & Conditions. Except as otherwise provided in this License Order, the Agreement, and any attachments hereto, the License Fees, the Monthly Support and Service Fees, and the fees for Optional Services, shall not be modified during the Initial Term.

**Payment Terms.** Payment of Annual License Fee shall be due and payable commencing with the first payment due on the effective date.

**Annual Support Fee (billed annually)** The annual Standard Support fee of \$500 (\$750 for Elite & Platinum) covers agency training, and unlimited email and phone support for your designated Premier User. Onsite training is \$2,500 a day + travel.

**Multiple Locations:** The license fee covers your "Home" office. Each additional branch office, up to 3 additional offices, is \$750 per year, or \$2,100 per year for Platinum Licensees. Branches are defined as locations having 2 or more benefit producers.

**Contract Termination** The parties agree that in addition to any other termination rights set forth in Section 8 of the Agreement, Customer may terminate this Agreement at any time during the Term by providing Employee Navigator with sixty (60) days written notice. Any fees due up until the effective date of termination for services performed shall be due from Customer.

_____	_____
<b>Signature</b>	<b>Date</b>
_____	_____
<b>Print Name</b>	<b>Title</b>

Agency Profile
# of employees:
# of clients:
# of locations:

## License Options

Enhanced \$4,450 per year	Enhanced Plus \$5,450 per year	Elite \$7,550	Platinum \$21,000
<ul style="list-style-type: none"> <li>○ Benefit communication</li> <li>○ Basic enrollment</li> <li>○ Defined contribution</li> <li>○ Decision support</li> </ul>	<ul style="list-style-type: none"> <li>○ Self-service EDI*</li> <li>○ Third party apps</li> </ul> <p><b>*\$0.45 PEPM using EDI</b></p>	<ul style="list-style-type: none"> <li>○ Compliance tracking</li> <li>○ On-boarding events</li> <li>○ Life event &amp; plan triggers</li> <li>○ 2<sup>nd</sup> support users</li> </ul>	<ul style="list-style-type: none"> <li>○ Broker data API</li> <li>○ Software Customization*</li> <li>○ No fee self-service 834</li> <li>○ Priority phone support</li> <li>○ 2 year rate guarantee</li> </ul> <p><b>*Service fees apply</b></p>
<p><b>Premier User Name:</b></p> <p>_____</p>	<p><b>Premier User Name:</b></p> <p>_____</p>	<p><b>Premier User #1 Name:</b> _____</p> <p><b>Email:</b> _____</p>	
<p><b>Premier User Email:</b></p> <p>_____</p>	<p><b>Premier User Email:</b></p> <p>_____</p>	<p><b>Premier User #2 Name:</b> _____</p> <p><b>Email:</b> _____</p>	

### Select a plan and payment option

#### UBA Partnership Pricing

	<u>Enhanced</u>	<u>Enhanced Plus</u>	<u>Elite</u>
Annual	<input type="checkbox"/> \$2,225	<input type="checkbox"/> \$3,225	<input type="checkbox"/> \$5,325

**Multiple Locations**  
 \_\_\_\_\_ Additional locations:  
 \$750 per location per year, or \$2,100 per year for Platinum licensees

## Optional Modules

### Additional phone support users

- Additional phone support users may be added for \$500 per user per year

Please add \_\_\_\_\_ additional phone support users

Name: \_\_\_\_\_  
 Email: \_\_\_\_\_

Name: \_\_\_\_\_  
 Email: \_\_\_\_\_

\* 2 year fee guarantee increases the license by 10%

\*\* May be added or discontinued at any time